



Degraaf's Tuesday Evening Report Aug 05/2025 AD, Issue # 1134

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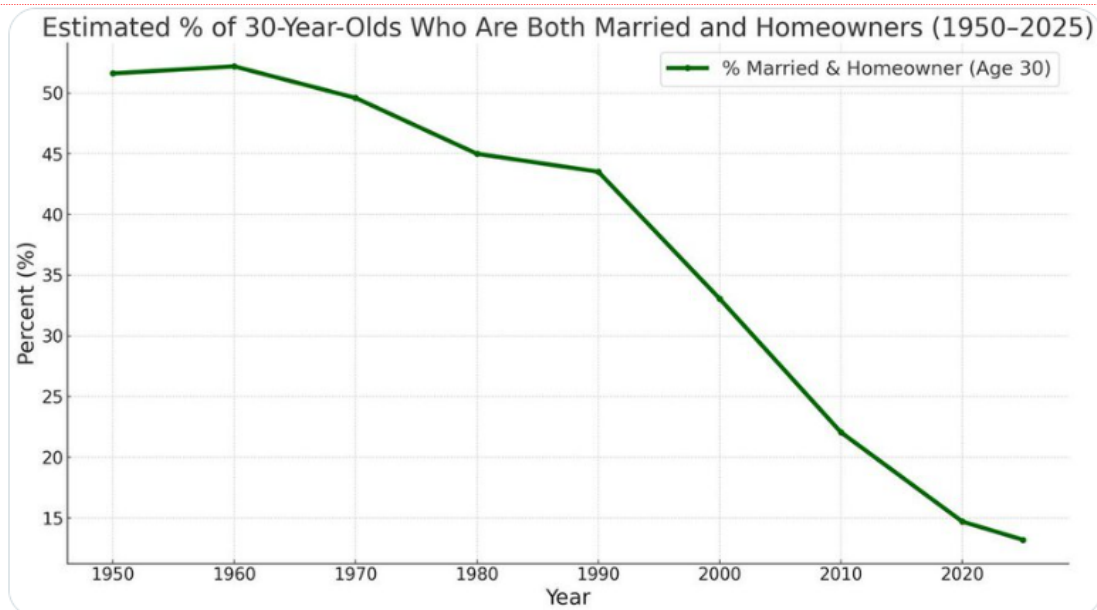
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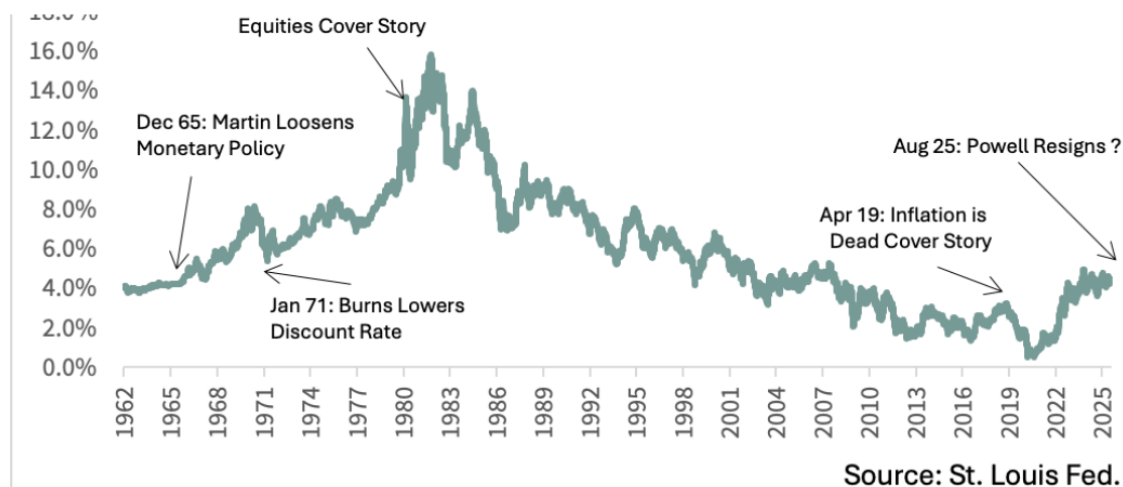
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This chart courtesy Zerohedge.com shows the US middle class is imploding.



This chart annotated by Goehring & Rozenchwajg shows two times in history when FED chairmen were pushed into lowering interest rates. In each case price inflation rose, energizing gold and silver and commodities.



Featured is the daily gold chart. Price is carving out a bullish ARAT pattern. A close above the blue arrow sets up a target at \$3,900.00. The SIs are positive and the MAs are in positive alignment and rising. The number of ounces backing GLD closed at 30.7 million, up from 30.6 million the day before. The GDI closed at 100% compared to 95% the day before. At this level we stop buying and enjoy the ride.



Featured is GDX the miners ETF. Price is breaking out from a bullish ARAT pattern. The target for the rise above the blue arrow is at 69.00

=== >>> I was asked by several subscribers for the reason behind this 2.77% rise in GDX. While we may never find out the exact trigger, we do note that volume has been building and money is moving from generic stocks and Bitcoin into the very undervalued gold and silver mining stocks.

=== >>> MODEL PORTFOLIO

Each report will show the trades that were completed since the last report.

Since I do most of my trading on the TSX, I will show the stock symbol for the US equivalent in brackets. Note: when trading a pink sheet listed stock, you should always buy or sell using a specific price - never a 'market' order.

To benefit from this feature, pull up a chart for any of the symbols that I buy or sell. Determine if you want to do likewise or wait for another opportunity. If you're not sure of the fundamentals, - click on the website link provided. Always make sure the index or ETF that

represents the sector is in harmony with your trade. I apologize for the short time I stay in some stocks, but this is all based on chart patterns. If the chart pattern changes from positive to negative – I usually run. Here are some of my trading habits:

- **I eliminate all emotion.** Stocks are simply investments that I use to improve the bottom line. I pick a stock or commodity because I think the chart pattern looks positive. Once I decide that we are operating in a bull market, I don't bother with sell stops - I patiently wait for the stock or ETF to come back into positive territory.
- **When I do sell below my cost, I look at the loss as an opportunity to get into a winner.**
- I use the 20 day and 30 day exponential moving averages at Stockcharts.com to help me decide when to buy and when to sell. Then I draw a channel, just as I do in the reports I issue. As long as the stock stays in the channel, I'll keep it as part of the portfolio, unless I decide to take profits.
- You've heard people say: 'Buy Low – Sell High'. Here is a variation on that advice: **BUY HIGH – SELL HIGHER!** It has been my experience that buying stocks that have just broken out to a new 5 year high have been the best performers in my portfolio. When a stock or commodity has reached this stage, there is 'blue sky' ahead.
- Next I look at the supporting indicators – especially the Accumulation/Distribution line. When a stock or commodity becomes overbought (such as trading near the top of the channel, or making a 'double or triple' top), I usually sell all or part of my holding into the rally. . Over time I try to replace these stocks during pullbacks.
- Finally I make sure that the sector in which the stock or commodity operates, is moving in the same direction as the stock of commodity that I am about to buy.

Here are some kernels of wisdom from a very successful trader, Jesse Stine:

- Emotional intelligence is of utmost importance.
- Discipline is key
- Drawdowns are lessons.
- Patience is very important
- Ignore the news media
- Have faith in your system
- Trade with confidence
- Never get attached to a stock
- Be a contrarian
- Be a lone wolf.

According to an article titled: The Strange Behavior of Gold Investors, by Dimitri Speck (link is here): <https://www.gold-eagle.com/article/strange-behavior-gold-investors-monday-thursday>

Wednesday is a day when investors usually buy gold early.

6 transactions since the last report. I took profits in K.to at 23.92; also ELD.to at 30.73; also OR.to at 39.94; I purchased shares in ALS.to at 29.65; also ARIC.v at 0.48; also URC.to at 3.78; During the past 12 months we closed out 156 transactions that resulted in 147 winners and 9 losers, producing a percentage of +94%. The reason why our portfolio is large is due to the desire to be of help to as many investors as possible. Our position in 'penny stocks' is always very conservative.

18 positions are 'under water'.

My portfolio consists of 73% precious metals, 19% in various other categories and 8% cash.

Here is my portfolio:

AAG.v (AAGFF) aftermathsilver.com Exploring for silver in Chili and Peru

AHR.v (AXREF) amarcresources.com exploring for gold and copper in BC

ALS.to (ATUSF) altiusminerals.com Royalty company that specializes in Uranium and base metals.

ARIC.v (ARIC) awaleresources.ca Exploring for gold and copper in Cote d'Ivoire. Insiders own 19% of the shares

ARIS.to (ARMN) aris-mining.com Producing gold at 5 mine sites.

AYA.to ayasilver.com producing at several projects in Morocco

BLLG.ca (BLAGF) bluelagoonresources.com Gold in BC Production is expected in Q3/25.

BOGO.v (No US listing). borealismining.com Gold in NV. Sprott is in, also McEwen.

CBR.v (CBGZF) cabralgold.com Gold in Brazil.

CERT.v (CRDOF) cerradogold.com Found gold in Argentina and is currently exploring in QC

CNL.to (CNL) collectivemining.com Finding high grades of gold in Colombia

CNQ.to (CNQ) cnrl.com Large Canadian oil and gas producer

COPR.to (CPPMF) coppernicometals.com Exploring for gold and copper in PERU

CTV.v (CTVFF) REEs in NV and KY. Vanadium and Fluorspar. Management is very experienced in the mining business.

DAN.v (DRRSF) Arianne-inc.com Phosphate deposit in QC. The project is fully permitted and shovel ready. Phosphate is used in LED batteries

ELEF.to (SILEF) producing silver in Bolivia silverref.com

EQX.to (EQX) These shares came my way when EQX.to merged with CXB.to. The combined company is building gold mines in Canada, in NV and Nicaragua

FDR.V (FDMIF) fdmetals.com Gold in Surinam

FRU.to (FRHLF) freeholdroyalties.com Oil and gas royalties

FTCO fortitudegold.com Producing gold at a profit in NV. Pays a dividend

GHRT.v (GHRTF) greenheartgold.com Gold in Guyana and Suriname.

GMIN.to (GMINF) gmin.gold Finding gold in Brazil. Management has built 4 previous mines.

GOT.v (GOTRF) goliathresources.com Pecous metals and moly in BC

GPAC.v (FSXLF) greatpacificgoldcorp.com Gold and copper in Australia and Papua NG

GTWO.to (GUYGF) g2goldfields.com. Discovering gold in Guyana. Management is experienced.

GWM.v (GAYMF) galwaymetalsinc.com Gold in New Brunswick and silver in QC

HGY.to Global X Gold Yield ETF (A Horizon ETF)

HSLV.to highlandersilver.com Silver in Peru

JAG.to (JAGGF) jaguarmining.com Producing gold in Brazil

KT.to (KNTNF) k92mining.com Producing gold in Papua New Guinea

LIO.v (LOMLF) liononemetals.com Gold in Fiji

LN.to (LONCF) loncor.com Gold explorer in DRC

MAE.v maritimeresourcescorp.com Gold in Newfoundland and Labrador

MAU.v (MAUTF) gold in Cote d'Ivoire montagegold.com

MGM.v Maple Gold Mines. Gold in the Abitibi region of Quebec.

MNT.to Gold trust at Royal Canadian Mint

NDM.to NDM) northerndynastyminerals.com Gold and copper in AK

NEXG.v (NXGCF) nexgold.com The company is working on final permits to operate a gold mine in Northern Ontario.

NFG.v (NFGC) newfoudlandgold.ca Discovering gold in Newfoundland. Eric Sprott is a shareholder.

NGD.to (NGD) newgold.com Producing gold in ON, BC and a minor asset in Mexico

NXE.to (NXE) nexgenenergy.ca Uranium in Sask.

OCG.v (OCGSF) outcropsilverandgold.com Exploring for silver in Colombia. Management has lots of experience.

OGC.to (OCANF) oceanagold.com 4 gold mines in Philippines, New Zealand and the USA. Zero debt, strong earnings.

PSLV.to (PSLV) Sprott's silver trust.

QIM.ca (QIMGF) quimbayagold.com Gold in Colombia

QQD.to A Horizon ETF that shorts the NASDAQ with leverage

REG.v regulusresources.com Gold and copper in Peru.

RUP.to (RUPRF) rupertresources.com Producing gold in Finland

SGD.v (SNWGF) snowlinegold.com Gold in the Yukon

SLVU.to Beta-Pro Silver Bull with leverage. To replace the position I sold at a profit a few weeks ago.

SSRM.to (SSRM) (ASX = SSR) SSRmining.com Producing gold in NV, ARG. SK, TURK, operating the largest silver mine in Argentina?

TFPM.to (TFPM) tripleflagpm.com Royalty and streaming precious metals company.236 assets, as of July 2025 record revenue.

URC.to (UROY) uraniumroyalty.com

USA.to (USAS) Americas-gold.com gold producer in Nevada

VOXR.to VOXR voxroyalty.com 60 active royalties spanning 6 jurisdictions.

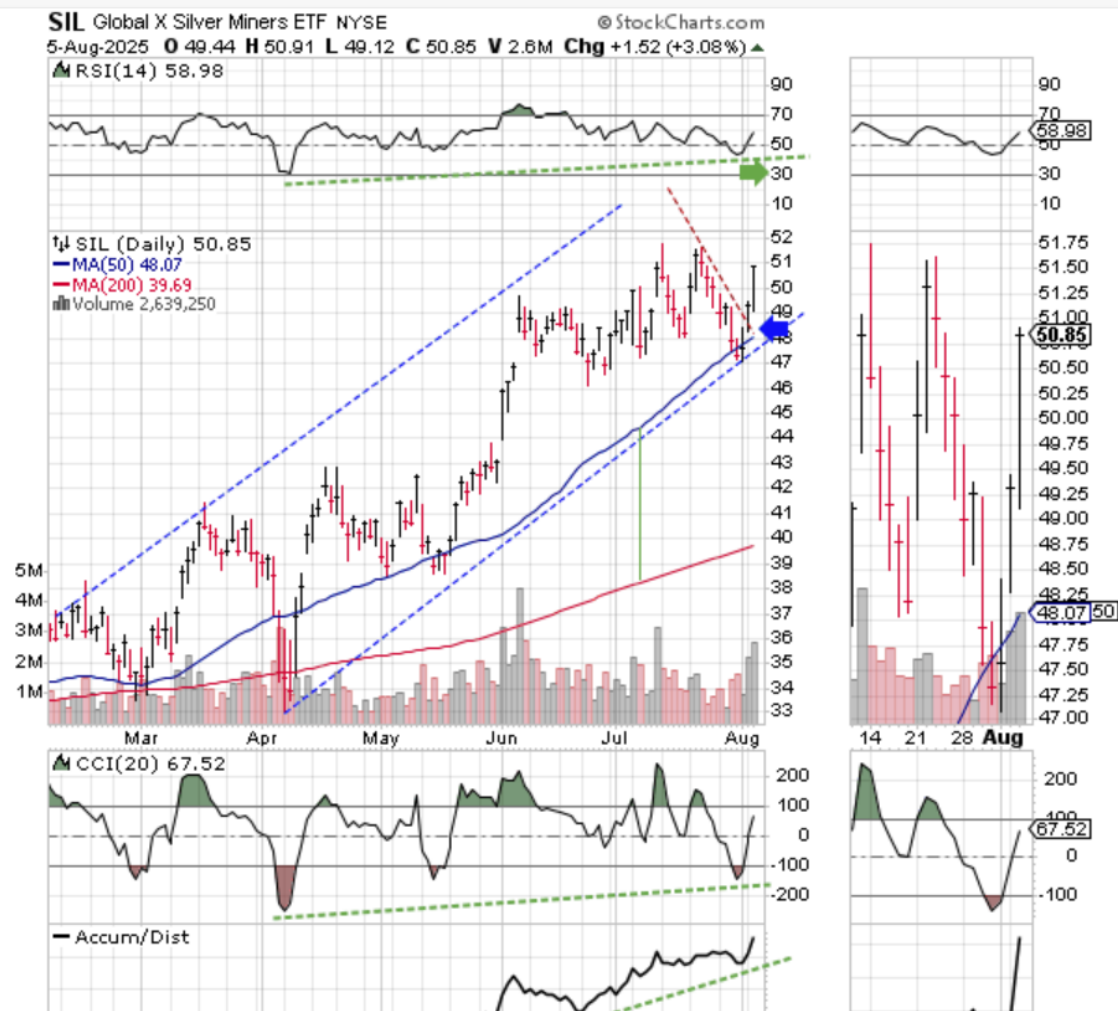
WEAT a Wheat fund that trades on the NYSE

WGO.v (WHGOF) whitegoldcorp.ca Gold and Copper in the Yukon.

Please do your own due diligence. I am NOT responsible for your trading decisions!



Featured is the silver chart. Price is rising inside the blue channel. A close above the blue arrow sets up a target at the green arrow. The SIs are ready to turn positive and the MAs are in positive alignment and rising.



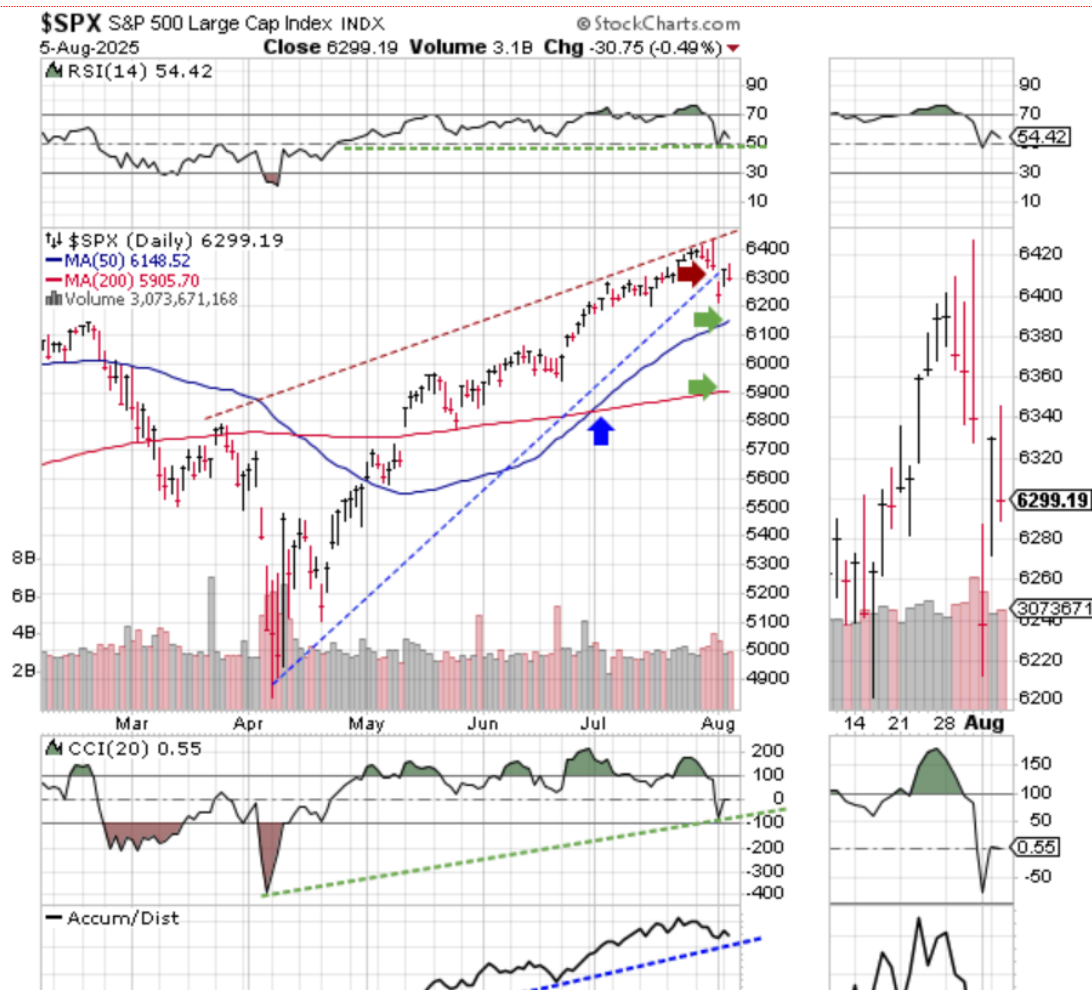
Featured is SIL the silver producers ETF. Price is risng



Featured is URNM a Uranium ETF. Price is rising inside the blue channel. Confirmation of the rise above the blue arrow will set up a target at the green arrow. The brown arrow points to a recent bull cross.



Featured is the copper chart. Price is trying to bottom just above the April lows. A close above the blue arrow will attract investors and this will set up target at the green arrow, although resistance can be expected at the brown arrow. The SIs are at support and the MAs remain in positive alignment. Copper is needed for the AI infrastructure.



Featured is the S&P 500 index. Price is dropping out of a rising wedge pattern at the brown arrow. There are two targets for this decline. The expectation is that over time both targets will be reached. The blue arrow points to a recent bull cross. The SIs are at support and the MAs remain in positive alignment. This tells us that the decline will likely be slow, unless a black swan appears.

=== >>> The following sectors will be featured upon request - subject to our schedule: We can produce those the day before we prepare the report and thus save ourselves some time the day we work on the report.

Oil producers and Oil
 Gas producers and Natgas
 Copper
 Uranium
 Grains
 Palladium
 Platinum
 Coal Index
 US Dollar Index.
 Base Metal Index

Gold in Canadian Dollars

Gold in Euros

If you are one of our supporters (explained at the top of this report), don't hesitate to ask, and we'll add the chart of your choice to our next report.

=== >>> Explanation of terminology used: SIs = Supporting Indicators; MAs = Moving Averages; GDI = Gold Direction Indicator (consisting of 10 components that can rise up to a potential 100%, or drop to 0); ARAT = Advancing Right Angled Triangle. ATH = All-Time High

DISCLAIMER: Please do your own due diligence. Investing involves taking risks. I am NOT responsible for your trading decisions.

Happy trading! Peter Degraaf
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<:P:D:><
www.peterdegraaf.com

=== >>> Food for Thought is next.

Fishers of Men

And He said to them, "Follow Me, and I will make you fishers of men."

— Matthew 4:19

One of the greatest needs of the human soul is the need for adventure. We long to be a part of something big, a grand epic, something beyond us. This is what Jesus offered Peter.

Jesus said to Peter, "*Do not fear. From now on you will catch men*" (Luke 5:10). No more slimy, scaly, smelly fish for you, Peter. You shall catch men—such men as you never even dreamt to speak to in your life you shall catch, for I will give your life a meaning and a significance and a purpose that you can't even dream about. Your life with Me will be an adventure, not a humdrum, because you have taken Me at My word."

The Lord offers us a part in this great adventure. He has a purpose for our lives. What He has for us is way beyond simply going to work and coming home. He wants us to be kingdom-

builders. God will reveal Himself to all who seek Him diligently.

Courtesy: crm.tv

== >>> Peter and Carol find watching Pastor-Teacher David Jeremiah a great way to build spiritual growth. We watch his program on Sunday evening. For times and stations visit his website at davidjeremiah.org, or you can watch programs from his archives.

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