

Degraaf's Tuesday Evening Report July 29/2025 AD, Issue # 1132

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Featured is the daily gold chart. Price is carving out an ARAT pattern. A close above the green arrow will see price rise to the blue arrow. A breakout there sets up a target at \$3,900.00. The SIs are at support levels and the MAs are in positive alignment and rising. The number of ounces backing GLD is unchanged at 30.7 million. The GDI also closed unchanged at 80%. Today is day #2 in the FOMC July meeting, with an announcement around 2 pm. The expectation is for the FED to lower interest rates slightly. Gold and silver will like that.



Featured is GDX the miners ETF. Price is carving a pattern that is similar to gold i.e. an ARAT. A rise above the blue arrow sets up a target at 62.00. The SIs are at support and the MAs are in positive alignment and rising.

=== >>> MODEL PORTFOLIO

Each report will show the trades that were completed since the last report.

Since I do most of my trading on the TSX, I will show the stock symbol for the US equivalent in brackets. Note: when trading a pink sheet listed stock, you should always buy or sell using a specific price - never a 'market' order.

To benefit from this feature, pull up a chart for any of the symbols that I buy or sell. Determine if you want to do likewise or wait for another opportunity. If you're not sure of the fundamentals, - click on the website link provided. Always make sure the index or ETF that represents the sector is in harmony with your trade. I apologize for the short time I stay in some stocks, but this is all based on chart patterns. If the chart pattern changes from positive to negative — I usually run. Here are some of my trading habits:

- I eliminate all emotion. Stocks are simply investments that I use to improve the
 bottom line. I pick a stock or commodity because I think the chart pattern looks
 positive. Once I decide that we are operating in a bull market, I don't bother with sell
 stops I patiently wait for the stock or ETF to come back into positive territory.
- When I do sell below my cost, I look at the loss as an opportunity to get into a winner.
- I use the 20 day and 30 day exponential moving averages at Stockcharts.com to help
 me decide when to buy and when to sell. Then I draw a channel, just as I do in the
 reports I issue. As long as the stock stays in the channel, I'll keep it as part of the
 portfolio, unless I decide to take profits.
- You've heard people say: 'Buy Low Sell High'. Here is a variation on that advice:
 BUY HIGH SELL HIGHER! It has been my experience that buying stocks that have
 just broken out to a new 5 year high have been the best performers in my portfolio.
 When a stock or commodity has reached this stage, there is 'blue sky' ahead.
- Next I look at the supporting indicators especially the Accumulation/Distribution line.
 When a stock or commodity becomes overbought (such as trading near the top of the channel, or making a 'double or triple' top), I usually sell all or part of my holding into the rally. Over time I try to replace these stocks during pullbacks.
- Finally I make sure that the sector in which the stock or commodity operates, is moving
 in the same direction as the stock of commodity that I am about to buy.

Here are some kernels of wisdom from a very successful trader, Jesse Stine:

 Emotional intelli 	igence is of utmost importance.
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Discipline is key

Drawdowns are lessons.

Patience is very important

Ignore the news media

Have faith in your system

Trade with confidence

Never get attached to a stock

Be a contrarian

Be a lone wolf.

According to an article titled: The Strange Behavior of Gold Investors, by Dimitri Speck (link is here): https://www.gold-eagle.com/article/strange-behavior-gold-investors-monday-thursday

Wednesday is a day when investors usually buy gold early.

1 transaction since the last report. I purchased shares in OCG.v at 0.275.

The last 169 closed transactions

resulted in 159 winners and 10 losers, producing a percentage of +94%. The reason why our portfolio is large is due to the desire to be of help to as many investors as possible. Our position in 'penny stocks' is always very conservative.

17 positions are 'under water'.

My portfolio consists of 74% precious metals, 20% in various other categories and 6% cash.

Here is my portfolio:

AAG.v (AAGFF) aftermathsilver.com Exploring for silver in Chili and Peru AHR.v (AXREF) amarcresources.com exploring for gold and copper in BC

ARIS.to (ARMN) aris-mining.com Producing gold at 5 mine sites.

AYA.to ayasilver.com producing at several projects in Morocco

BLLG.ca (BLAGF) bluelagoonresources.com Gold in BC Production is expected in Q3/25.

BOGO.v (No US listing). borealismining.com Gold in NV. Sprott is in, also McEwen.

CBR.v (CBGZF) cabralgold.com Gold in Brazil.

CERT.v (CRDOF) cerradogold.com Found gold in Argentina and is currently exploring in QC

CNL.to (CNL) collectivemining.com Finding high grades of gold in Colombia

CNQ.to (CNQ) cnrl.com Large Canadian oil and gas producer

COPR.to (CPPMF) coppernicometals.com Exploring for gold and copper in PERU

CTV.v (CTVFF) REEs in NV and KY. Vanadium and Fluorspar. Management is very experienced in the mining business.

DAN.v (DRRSF) Arianne-inc.com Phosphate deposit in QC. The project is fully permitted and shovel ready. Phosphate is used in LED batteries

ELD.to (EGO) eldoradogold.com Producing gold Canada, Turkey and Greece

ELEF.to (SILEF) producing silver in Bolivia silveref.com

EQX.to (EQX) These shares came my way when EQX.to merged with CXB.to. The combined company is building gold mines in Canada, in NV and Nicaragua

FDR.V (FDMIF) fdmetals.com Gold in Surinam

FRU.to (FRHLF) freeholdroyalties.com Oil and gas royalties

FTCO fortitudegold.com Producing gold at a profit in NV. Pays a dividend

GHRT.v (GHRTF) greenheartgold.com Gold in Guyana and Suriname.

GMIN.to (GMINF) gmin.gold Finding gold in Brazil. Management has built 4 previous mines.

GOT.v (GOTRF) goliathresources.com Pecous metals and moly in BC

GPAC.v (FSXLF) greatpacificgoldcorp.com Gold and copper in Australia and Papua NG

GTWO.to (GUYGF) g2goldfields.com. Discovering gold in Guyana. Management is experienced.

GWM.v (GAYMF) galwaymetalsinc.com Gold in New Brunswick and silver in QC

HGY.to Global X Gold Yield ETF (A Horizon ETF)

HSLV.to highlandersilver.com Silver in Peru

JAG.to (JAGGF) jaguarmining.com Producing gold in Brazil

K.to KGC kinross.com Producing gold at 6 active mines in safe areas

KNT.to (KNTNF) k92mining.com Producing gold in Papua New Guinea

LIO.v (LOMLF) liononemetals.com Gold in Fiji

LN.to (LONCF) loncor.com Gold explorer in DRC

MAE.v maritimeresourcescorp.com Gold in Newfoundland and Labrador

MAU.v (MAUTF) gold in Cote d'Ivoire montagegold.com

MGM.v Maple Gold Mines. Gold in the Abitibi region of Quebec.

MNT.to Gold trust at Royal Canadian Mint

NDM.to NDM) northerndynastyminerals.com Gold and copper in AK

NEXG.v (NXGCF) nexgold.com The company is working on final permits to operate a gold mine in Northern Ontario.

NFG.v (NFGC) newfoudlandgold.ca Discovering gold in Newfoundland. Eric Sprott is a shareholder.

NGD.to (NGD) newgold.com Producing gold in ON, BC and a minor asset in Mexico

NXE.to (NXE) nexgenenergy.ca Uranium in Sask.

OCG.v (OCGSF) outcropsilverandgold.com Exploring for silver in Colombia. Management has lots of experience.

OGC.to (OCANF) oceanagold.com 4 gold mines in Philippines, New Zealand and the USA. Zero debt, strong earnings.

OR.to (OR) osisko.gr.com Gold royalties

PSLV.to (PSLV) Sprott's silver trust.

QIM.ca (QIMGF) quimbayagold.com Gold in Colombia

QQD.to A Horizon ETF that shorts the NASDAQ with leverage

REG.v regulusresources.com Gold and copper in Peru.

RUP.to (RUPRF) rupertresources.com Producing gold in Finland

SGD.v (SNWGF) snowlinegold.com Gold in the Yukon

SSRM.to (SSRM) (ASX = SSR) SSRmining.com Producing gold in NV, ARG. SK, TURK, operating the largest silver mine in Argentina?

TFPM.to (TFPM) tripleflagpm.com Royalty and streaming precious metals company.236 assets, as of July 2025 record revenue.

USA.to (USAS) Americas-gold.com gold producer in Nevada

VOXR.to VOXR voxroyalty.com 60 active royalties spanning 6 jurisdictions.

WEAT a Wheat fund that trades on the NYSE

WGO.v (WHGOF) whitegoldcorp.ca Gold and Copper in the Yukon.

Please do your own due diligence. I am NOT responsible for your trading decisions!



Featured is the daily silver chart. Price is rising inside the blue channel. A close above the blue arrow will set up a new speed channel. The SIs are positive and the MAs are in positive alignment and rising.



Featured is SIL the silver producers ETF. Price is rising inside the blue channel. A close above the blue arrow sets up a target at the green arrow. The SIs are at support and the MAs are in positive alignment and rising.



Featured is URNM the Uranium ETF. Price is rising inside the blue channel. The lateral resistance is causing a short-term pullback. The green arrow points to support. The brown arrow points to a recent bull cross.



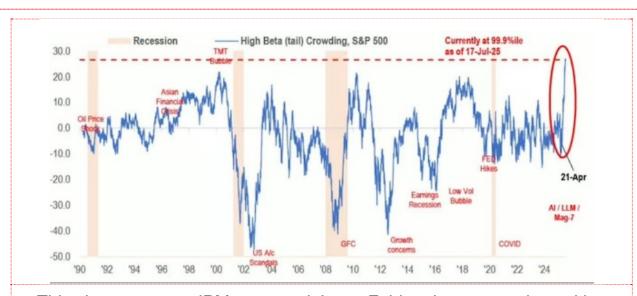
Featured is the copper chart. Price is rising inside the blue channel. The breakout at the blue arrow predicted a target at the green arrow and price is now pulling back to gather energy. A close above the green arrow will allow us to redraw the trendlines.



Featured is XOI the oil producers index, with crude oil at the top. Price has been sliding for about a year and now it is trying to keep the rally going that started in April. A close above the blue arrow will allow that rally to continue. The SIs are positive, but the MAs remains in negative alignment.



Featured is XNG the natgas producers index, with natgas at the top. The producers are carving out a bullish ARAT pattern. A close above the blue arrow sets up a target at 800. The SIs are positive and the MAs are in positive alignment and rising.



This chart courtesy JPMorgan and Jesse Felder shows generic equities are overpriced. Close stops are advised.



=== >>> The following sectors will be featured upon request - subject to our schedule: We can produce those the day before we prepare the report and thus save ourselves some time the day we work on the report.

> Oil producers and Oil Gas producers and Natgas

> > Copper

Uranium

Grains

Palladium

Platinum

Coal Index

US Dollar Index.

Base Metal Index

Gold in Canadian Dollars

Gold in Euros

If you are one of our supporters (explained at the top of this report), don't hesitate to ask, and we'll add the chart of your choice to our next report.

2025-07-29, 8:16 p.m. 14 of 16

=== >>> Explanation of terminology used: SIs = Supporting Indicators; MAs = Moving Averages; GDI = Gold Direction Indicator (consisting of 10 components that can rise up to a potential 100%, or drop to 0); ARAT = Advancing Right Angled Triangle. ATH = All-Time High

DISCLAIMER: Please do your own due diligence. Investing involves taking risks. I am NOT responsible for your trading decisions.

Happy trading! Peter Degraaf <:P:D:><
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=== >>> Food for Thought is next.

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The Poverty of Discontentment

But godliness with contentment is great gain.

— 1 Timothy 6:6

Unless the discontented person learns the secret of contentment, he is never going to be happy, because he is never going to get enough. Whenever he gets one thing, the devil is going to let him know there is something else—a newer car, a bigger house, a boat—that is going to make him happy. But he never will be happy.

I remember reading about a man who was very, very rich. I think he had about \$900 million dollars, an extraordinary amount of money at that time. A TV interviewer asked him, "Are you satisfied, contented, with what you have?"

"Well, not yet."

"How much would it take for you to be content?"

"Just a little more."

Do you see the truth in that? If you are discontented, then even if you had \$10 billion, you would still need "just a little more" to be satisfied.

Ben Franklin said, "Who is rich? He that rejoices in his Portion … . Content[ment] makes poor men rich; Discontent[ment] makes

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rich Men poor."

Not only is there a great sorrow involved in discontentment, but we also need to realize the sin of discontentment.

Discontentment leads to grumbling, complaining, and unhappiness.

To be content in such a discontented culture is to shine for God, because little is much when God is in it.

Courtesy crm.tv

== >>> Peter and Carol find watching Pastor-Teacher David Jeremiah a great way to build spiritual growth. We watch his program on Sunday evening. For times and stations visit his website at davidjeremiah.org, or you can watch programs from his archives.

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