



Degraaf's Weekend Report Friday Aug 08/2025 AD Issue # 1135

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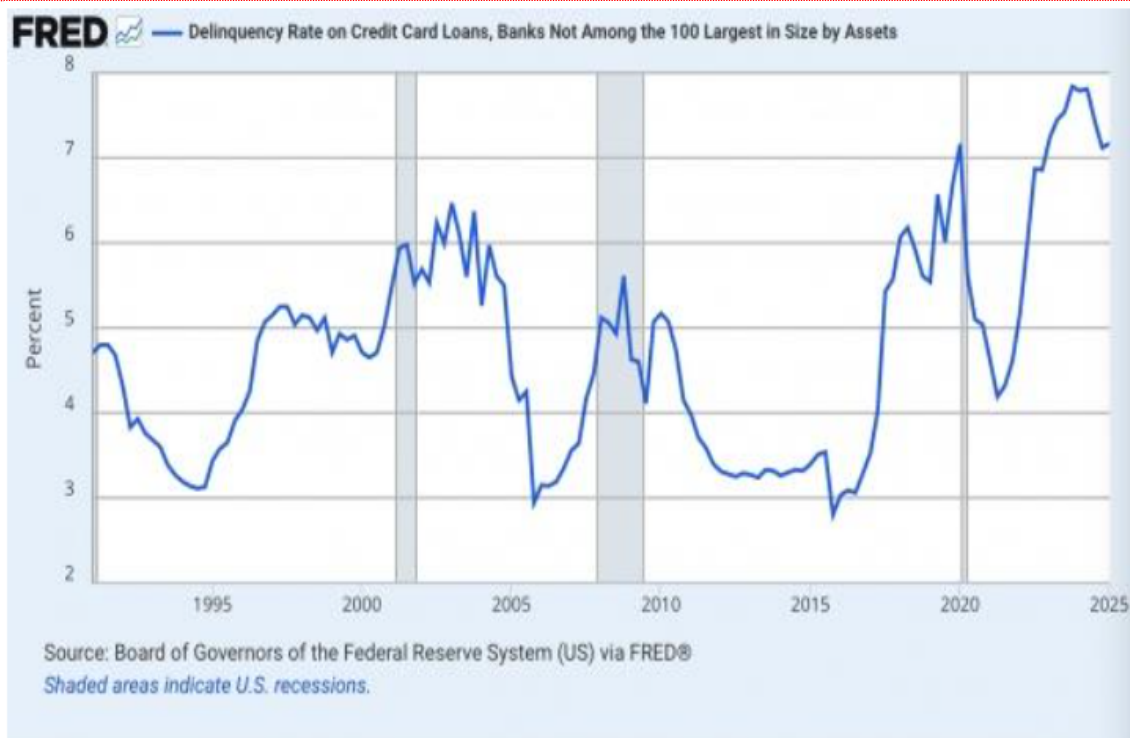
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This chart courtesy US FED shows the delinquency rate on US credit cards is at the highest rate in 30 years.



Featured is the gold chart. Price is carving out a bullish ARAT pattern. Since GDX has just broken out from a similar pattern (see below), the expectation is for price to break out soon, at the blue arrow. The target will be \$3,900.00. The SIs are positive and the MAs are in positive alignment and rising. The number of ounces backing GLD closed at 30.8 million, compared to 30.6 million the day before. The GDI is at 100% - as high as it can go.



Featured is the weekly gold chart. The green arrows point to bottoms in the 7-8 week gold cycle, the brown arrows point to tops. Next week will be # 6 in the current cycle.



Featured is GDX the miners index covering 20 years. Price took a number of years to break out above resistance at 42.50. This week the long term resistance level at 57.50 was reached. The expectation is for price to need time to break out above this level. Notice that long-term volume (from 2019 until today) is not suggesting a breakout just now. The AD line is well below the level reached in 2016.



Featured is the shorter term chart of GDX. Price has broken out at the blue arrow and the target is 66. Having now advanced 6 days in a row, The expectation is for a day or two of pullbacks. The SIs are positive and the MAs are in positive alignment and rising.

=== >>> MODEL PORTFOLIO

Each report will show the trades that were completed since the last report.

Since I do most of my trading on the TSX, I will show the stock symbol for the US equivalent in brackets. Note: when trading a pink sheet listed stock, you should always buy or sell using a specific price - never a 'market' order.

To benefit from this feature, pull up a chart for any of the symbols that I buy or sell. Determine if you want to do likewise or wait for another opportunity. If you're not sure of the fundamentals, - click on the website link provided. Always make sure the index or ETF that represents the sector is in harmony with your trade. I apologize for the short time I stay in some stocks, but this is all based on chart patterns. If the chart pattern changes from positive to negative - I usually run. Here are some of my trading habits:

- **I eliminate all emotion.** Stocks are simply investments that I use to improve the bottom line. I pick a stock or commodity because I think the chart pattern looks positive. Once I decide that we are operating in a bull market, I don't bother with sell stops - I patiently wait for the stock or ETF to come back into positive territory.
- **When I do sell below my cost, I look at the loss as an opportunity to get into a winner.**
- I use the 20 day and 30 day exponential moving averages at Stockcharts.com to help me decide when to buy and when to sell. Then I draw a channel, just as I do in the reports I issue. As long as the stock stays in the channel, I'll keep it as part of the portfolio, unless I decide to take profits.
- You've heard people say: 'Buy Low – Sell High'. Here is a variation on that advice: **BUY HIGH – SELL HIGHER!** It has been my experience that buying stocks that have just broken out to a new 5 year high have been the best performers in my portfolio. When a stock or commodity has reached this stage, there is 'blue sky' ahead.
- Next I look at the supporting indicators – especially the Accumulation/Distribution line. When a stock or commodity becomes overbought (such as trading near the top of the channel, or making a 'double or triple' top), I usually sell all or part of my holding into the rally. . Over time I try to replace these stocks during pullbacks.
- Finally I make sure that the sector in which the stock or commodity operates, is moving in the same direction as the stock of commodity that I am about to buy.

Here are some kernels of wisdom from a very successful trader, Jesse Stine:

- Emotional intelligence is of utmost importance.
- Discipline is key
- Drawdowns are lessons.
- Patience is very important
- Ignore the news media
- Have faith in your system
- Trade with confidence
- Never get attached to a stock
- Be a contrarian
- Be a lone wolf.

According to an article titled: The Strange Behavior of Gold Investors, by Dimitri Speck (link is here): <https://www.gold-eagle.com/article/strange-behavior-gold-investors-monday-thursday>

Monday is a day when investors usually sell gold early.

17 transactions since the last report. I took profits in OGC.to at 22.44; also TFPM.to at 36.89; also GDUX.to at 48.49; also ARIS.to at 11.22; also MNT.to at 52.36; also SLVU.to at 37.99; I purchased shares in WDO.to at 18.07; also AAV.to at 10.93; also IVN.to at 11.31; also TOU.to at 58.39; also SPXD.to at 12.97; also HOU.to at 10.44; also ZON.v at 0.04; also FWZ.v at 2.40; also KUYA.ca at 0.44; also BIG.v at 0.75; also FF.TO at 0.17

During the past 12 months we closed out 164 transactions that resulted in 155 winners and 9 losers, producing a percentage of +94%.

The reason why our portfolio is large is due to the desire to be of help to as many investors as possible. Our position in 'penny stocks' is always very conservative.

17 positions are 'under water'.

My portfolio consists of 67% precious metals, 23% in various other categories

and 10% cash.

Here is my portfolio:

AAG.v (AAGFF) aftermathsilver.com Exploring for silver in Chili and Peru

AAV.to (AAVVF) advantageog.com Producing oil and gas in Alberta.

AHR.v (AXREF) amarcresources.com exploring for gold and copper in BC

ALS.to (ATUSF) altiusminerals.com Royalty company that specializes in Uranium and base metals.

ARIC.v (ARIC) awaleresources.ca Exploring for gold and copper in Cote d'Ivoire. Insiders own 19% of the shares

AYA.to ayasilver.com producing at several projects in Morocco

BIG.v (BADEF) herculeessilver.com Silver and copper in Idaho

BLLG.ca (BLAGF) bluelagoonresources.com Gold in BC Production is expected in Q3/25.

BOGO.v (No US listing). borealismining.com Gold in NV. Sprott is in, also McEwen.

CBR.v (CBGZF) cabralgold.com Gold in Brazil.

CERT.v (CRDOF) cerradogold.com Found gold in Argentina and is currently exploring in QC

CNL.to (CNL) collectivemining.com Finding high grades of gold in Colombia

CNQ.to (CNQ) cnrl.com Large Canadian oil and gas producer

COPR.to (CPPMF) coppernicometals.com Exploring for gold and copper in PERU

CTV.v (CTVFF) REEs in NV and KY. Vanadium and Fluorspar. Management is very experienced in the mining business.

DAN.v (DRRSF) Arianne-inc.com Phosphate deposit in QC. The project is fully permitted and shovel ready. Phosphate is used in LED batteries

ELEF.to (SILEF) producing silver in Bolivia silverref.com

EQX.to (EQX) These shares came my way when EQX.to merged with CXB.to. The combined company is building gold mines in Canada, in NV and Nicaragua

FDR.V (FDMIF) fdmetals.com Gold in Surinam

FF.to (FFMGF) firstmininggolds.com Gold in Northern Ontario and QC

FRU.to (FRHLF) freeholdroyalties.com Oil and gas royalties

FTCO fortitudegold.com Producing gold at a profit in NV. Pays a dividend

FWZ.v (FWEDF) firewoodmetals.com Tungsten and Zinc in NWT and Yukon

GHRT.v (GHRTF) greenheartgold.com Gold in Guyana and Suriname.

GMIN.to (GMINF) gmin.gold Finding gold in Brazil. Management has built 4 previous mines.

GOT.v (GOTRF) goliathresources.com Pecous metals and moly in BC

GPAC.v (FSXLF) greatpacificgoldcorp.com Gold and copper in Australia and Papua NG

GTWO.to (GUYGF) g2goldfields.com. Discovering gold in Guyana. Management is experienced.

GWM.v (GAYMF) galwaymetalsinc.com Gold in New Brunswick and silver in QC

HGY.to Global X Gold Yield ETF (A Horizon ETF)

HOU.to Horizon Heating OIL ETF

HSLV.to highlandersilver.com Silver in Peru

IVN.to(IVPAF) ivanhoemines.com Producing gold, copper, Platinum, Palladium and base metals in Africa.

JAG.to (JAGGF) jaguarmining.com Producing gold in Brazil

KT.to (KNTNF) k92mining.com Producing gold in Papua New Guinea

KUYA.ca (KUYAF) kuyasilver.com Producing silver in Peru

LIO.v (LOMLF) liononemetals.com Gold in Fiji

LN.to (LONCF) loncor.com Gold explorer in DRC

MAE.v maritimeresourcescorp.com Gold in Newfoundland and Labrador

MAU.v (MAUTF) gold in Cote d'Ivoire montagegold.com

MGM.v Maple Gold Mines. Gold in the Abitibi region of Quebec.

NDM.to NDM) northerndynastyminerals.com Gold and copper in AK

NEXG.v (NXGCF) nexgold.com The company is working on final permits to operate a gold mine in Northern Ontario.

NFG.v (NFGC) newfoudlandgold.ca Discovering gold in Newfoundland. Eric Sprott is a shareholder.

NGD.to (NGD) newgold.com Producing gold in ON, BC and a minor asset in Mexico

NXE.to (NXE) nexgenenergy.ca Uranium in Sask.

OCG.v (OCGSF) outcropsilverandgold.com Exploring for silver in Colombia. Management has lots of experience.

PSLV.to (PSLV) Sprott's silver trust.

QIM.ca (QIMGF) quimbayagold.com Gold in Colombia

QQD.to A Horizon ETF that shorts the NASDAQ with leverage

REG.v regulusresources.com Gold and copper in Peru.

RUP.to (RUPRF) rupertresources.com Producing gold in Finland

SGD.v (SNWGF) snowlinegold.com Gold in the Yukon

SPXD.to An ETF that shorts the TSX with leverage.

SSRM.to (SSRM) (ASX = SSR) SSRmining.com Producing gold in NV, ARG. SK, TURK, operating the largest silver mine in Argentina?

TOU.to (TRMLF) tourmalineoil.com Canada's largest natgas producer.

URC.to (UROY) uraniumroyalty.com

USA.to (USAS) Americas-gold.com gold producer in Nevada

VOXR.to VOXR voxroyalty.com 60 active royalties spanning 6 jurisdictions.

WDO.to (WDOFF) wesdome.com Producing gold at 2 mines in Ontario and QC.

WEAT a Wheat fund that trades on the NYSE

WGO.v (WHGOF) whitegoldcorp.ca Gold and Copper in the Yukon.

ZON.v zontemetals.com Exploring for gold in Colombia, Yukon and NFLD

Please do your own due diligence. I am NOT responsible for your trading decisions!



Featured is the silver chart. Price is rising inside the blue channel. The breakout at the blue arrow sets up a target at the green arrow. The SIs are positive and the MAs are in positive alignment and rising. The number of ounces backing SLV slipped from 485.8 to 481.9.



Featured is SIL the silver producers ETF. Price has broken out at the blue arrow and the target is at the green arrow. The SIs are positive, along with the MAs. Volume is building to support the rise in price. This sector could well turn out to be as 'hot' as the 'dot-com' sector of a few years ago, except here we are dealing with a real product.



Featured is URNM a Uranium ETF. Price is rising inside the blue channel. The pullback appears to have found support at the 50DMA. The target for the rise above the blue arrow is at the green arrow.

=== >>> For commodities not covered in this report we refer to previous reports, as our analysis shows little has changed, or we ran out of time. Back issues of this report are available at peterdegraaf.com

=== >>> The following items will be featured upon request - subject to our schedule: We can produce those the day before we prepare the report and thus save ourselves some time the day we work on the report.

Oil producers and Oil
Gas producers and Natgas
Copper
Uranium
Grains
Palladium
Platinum
Coal Index
US Dollar Index.
Base Metal Index
Gold in Canadian Dollars
Gold in Euros

If you are one of our supporters (explained at the top of this report), don't hesitate to ask, and we'll add the chart of your choice to our next report.

=== >>> Explanation of terminology used: SIs = Supporting Indicators; MAs = Moving Averages; GDI = Gold Direction Indicator (consisting of 10 components that can rise up to a potential 100%, or drop to 0); ARAT = Advancing Right Angled Triangle. ATH All-time High.

DISCLAIMER: Please do your own due diligence. Investing involves taking risks. I am NOT responsible for your trading decisions.

Happy trading! Peter Degraaf
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=== >>> Food for Thought is next.

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Flee Temptation

Therefore let him who thinks he stands take heed, lest he fall.

— 1 Corinthians 10:12

We need to stay as far away from sin as we possibly can. Flee temptation, for none of us are immune to the tempter's snare.

Joseph faced the temptations of Potiphar's wife, who wanted him to have sex with her. But he resisted, even at the cost of going to jail. Daniel in Babylon resisted the temptations of a godless

society. Countless millions of others have, likewise, taken a stand for Jesus Christ. The responsibility ultimately is ours. The Bible is very clear about temptation. There is a theological phrase that describes what we are supposed to do about temptation. I want you to remember it. I want you never, ever to forget it. It is not all that difficult. I think it should be understandable to everyone. That is, whenever you are confronted with temptation, remember this phrase: Run like crazy. "Flee temptation," the Scripture says. "Flee youthful desires" (2 Timothy 2:22).

Many people have supposed they could flirt with temptation. How many among the army of addicts to alcohol, tobacco, and drugs have thought they could flirt with temptation: "Oh, it will never get the best of me." They have fallen ignominiously on their faces before it. How many have flirted with sexual temptations and have found themselves falling headlong into an abyss of sin that has ruined their lives.

Courtesy: crm.tv

== >>> Peter and Carol find watching Pastor-Teacher David Jeremiah a great way to build spiritual growth. We watch his program on Sunday evening. For times and stations visit his website at davidjeremiah.org, or you can watch programs from his archives.

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