



Degraaf's Weekend Report Friday July 11/2025 AD Issue # 1127

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=== >>> Every now and then I visit the Chapwood Index chapwoodindex.com. Here they show the actual rate of inflation in major US cities. The average of 10 cities is 12.06% y/y as recently as 2024.

Featured is the daily gold chart. Price is carving out a large ARAT pattern. A confirmed close above the blue arrow sets up a target at \$3,900.00. The next attempt will be #4 and 4 is a positive number for breakouts. The SIs are positive and the MAs are in positive alignment. The number of ounces backing GLD is unchanged. The GDI closed at 80% compared to 75% the day before.



Featured is the weekly gold chart. The green arrows point to bottoms in the 7-8 week gold cycle, the brown arrows point to tops. Next week is expected to be #2 in the latest cycle.



Featured is GDX the miners ETF. Price is rising inside the blue channel. The SIs are positive and the MAs are in positive alignment and rising. A close above the blue arrow sets up a target at the green arrow.

=== >>> MODEL PORTFOLIO

Each report will show the trades that were completed since the last report.

Since I do most of my trading on the TSX, I will show the stock symbol for the US equivalent in brackets. Note: when trading a pink sheet listed stock, you should always buy or sell using a specific price - never a 'market' order.

To benefit from this feature, pull up a chart for any of the symbols that I buy or sell. Determine if you want to do likewise or wait for another opportunity. If you're not sure of the fundamentals, - click on the website link provided. Always make sure the index or ETF that represents the sector is in harmony with your trade. I apologize for the short time I stay in some stocks, but this is all based on chart patterns. If the chart pattern changes from positive to negative - I usually run. Here are some of my trading habits:

- **I eliminate all emotion.** Stocks are simply investments that I use to improve the bottom line. I pick a stock or commodity because I think the chart pattern looks positive. Once I decide that we are operating in a bull market, I don't bother with sell stops - I patiently wait for the stock or ETF to come back into positive territory.
- **When I do sell below my cost, I look at the loss as an opportunity to get into a winner.**
- I use the 20 day and 30 day exponential moving averages at Stockcharts.com to help me decide when to buy and when to sell. Then I draw a channel, just as I do in the reports I issue. As long as the stock stays in the channel, I'll keep it as part of the portfolio, unless I decide to take profits.
- You've heard people say: 'Buy Low – Sell High'. Here is a variation on that advice: **BUY HIGH – SELL HIGHER!** It has been my experience that buying stocks that have just broken out to a new 5 year high have been the best performers in my portfolio. When a stock or commodity has reached this stage, there is 'blue sky' ahead.
- Next I look at the supporting indicators – especially the Accumulation/ Distribution line. When a stock or commodity becomes overbought (such as trading near the top of the channel, or making a 'double or triple' top), I usually sell all or part of my holding into the rally. . Over time I try to replace these stocks during pullbacks.
- Finally I make sure that the sector in which the stock or commodity operates, is moving in the same direction as the stock of commodity that I am about to buy.

Here are some kernels of wisdom from a very successful trader, Jesse Stine:

- Emotional intelligence is of utmost importance.
- Discipline is key
- Drawdowns are lessons.
- Patience is very important
- Ignore the news media
- Have faith in your system
- Trade with confidence
- Never get attached to a stock
- Be a contrarian
- Be a lone wolf.

According to an article titled: The Strange Behavior of Gold Investors, by Dimitri Speck (link is here): <https://www.gold-eagle.com/article/strange-behavior-gold-investors-monday-thursday>

Monday is a day when investors usually sell gold early.

3 transactions since the last report. I took profits by selling my shares in SSL.to at 13.31. This company is being purchased by Royal Gold and I don't want to end up with partial shares in RG. I purchased shares in TFPM.to at 31.79; also CTV.v at 0.035. The last 157 closed transactions resulted in 147 winners and 10 losers, producing a percentage of +93%. The reason why our portfolio is large is due to the desire to be of help to as many investors as possible. Our position in 'penny stocks' is always very conservative.

17 positions are 'under water'.

My portfolio consists of 73% precious metals, 21% in various other categories and 6% cash.

Here is my portfolio:

AAG.v (AAGFF) aftermathsilver.com Exploring for silver in Chili and Peru

ALS.to (ATUSF) altiusminerals.com Base metals royalty incl. Uranium, Potash along with gold and silver

APM.to (ANPMF) andeanpm.com Producing silver in Bolivia and exploring in California

ARIS.to (ARMN) aris-mining.com Producing gold at 5 mine sites.

AYA.to ayasilver.com producing at several projects in Morocco

BOGO.v (No US listing). borealismining.com Gold in NV. Sprott is in, also McEwen.

CEF.to (CEF) Centalfund.com A Sprott gold and silver trust.

CBR.v (CBGZF) cabralgold.com Gold in Brazil.

CNQ.to (CNQ) cnrl.com Large Canadian oil and gas producer

COPR.to (CPPMF) coppernicometals.com Exploring for gold and copper in PERU

CTV.v (CTVFF) REEs in NV and KY. Vanadium and Fluorspar. Management is very experienced in the mining business.

DAN.v (DRRSF) Arianne-inc.com Phosphate deposit in QC. The project is fully permitted and shovel ready. Phosphate is used in LED batteries

DV.v (DOLLF) dollyvardensilver.com The company has discovered silver in B.C.

DML.to (DNN) denisonmines.com Producing Uranium at 3 active mines in

US & CAN.

ELD.to (EGO) eldoradogold.com Producing gold Canada, Turkey and Greece

ELEF.to (SILEF) producing silver in Bolivia silverref.com

EQX.to (EQX) These shares came my way when EQX.to merged with CXB.to. The combined company is building gold mines in Canada, in NV and Nicaragua

FDR.V (FDMIF) fdmetals.com Gold in Surinam

FRU.to (FRHLF) freeholdroyalties.com Oil and gas royalties

FTCO fortitudegold.com Producing gold at a profit in NV. Pays a dividend

FVL.to (FGOVF) freegoldventures.com Gold at two sites in Alaska

GHRT.v (GHRTF) greenheartgold.com Gold in Guyana and Suriname.

GOT.v (GOTRF) goliathresources.com Pecous metals and moly in BC

GPAC.v (FSXLF) greatpacificgoldcorp.com Gold and copper in Australia and Papua NG

GTWO.to (GUYGF) g2goldfields.com. Discovering gold in Guyana. Management is experienced.

GWM.v (GAYMF) galwaymetalsinc.com Gold in New Brunswick and silver in QC

HGY.to Global X Gold Yield ETF (A Horizon ETF)

HSLV.to highlandersilver.com Silver in Peru

JAG.to (JAGGF) jaguarmining.com Producing gold in Brazil

K.to KGC kinross.com Producing gold at 6 active mines in safe areas

LIO.v (LOMLF) liononemetals.com Gold in Fiji

LN.to (LONCF) loncor.com Gold explorer in DRC

MAE.v maritimeresourcescorp.com Gold in Newfoundland and Labrador

MAU.v (MAUTF) gold in Cote d'Ivoire montagegold.com

MGM.v Maple Gold Mines. Gold in the Abitibi region of Quebec.

MNT.to Gold trust at Royal Canadian Mint

NEXG.v (NXGCF) nexgold.com The company is working on final permits to operate a gold mine in Northern Ontario.

NFG.v (NFGC) newfoundlandgold.ca Discovering gold in Newfoundland. Eric Sprott is a shareholder.

NGD.to (NGD) newgold.com Producing gold in ON, BC and a minor asset in Mexico

NUAG.to NEWP newpacificmetals.com Silver in Bolivia

NXE.to (NXE) nexgenenergy.ca Uranium in Sask.

OMG.v (OMGGF) omaigoldmines.com Gold in Guyana

OR.to (OR) osisko.gr.com Gold royalties

PSLV.to (PSLV) Sprott's silver trust.

QIM.ca (QIMGF) quimbayagold.com Gold in Colombia

QQD.to A Horizon ETF that shorts the NASDAQ with leverage

RUP.to (RUPRF) rupertresources.com Producing gold in Finland

SGD.v (SNWGF) snowlinegold.com Gold in the Yukon

SLVU.to A silver ETF with leverage. Similar to SLV (which does not use leverage).

TFPM.to (TFPM) tripleflagpm.com Royalty and streaming precious metals company. 236 assets, as of July 2025 record revenue.

USA.to (USAS) Americas-gold.com gold producer in Nevada

VET.to (VET) vermillionenergy.com Producing oil and gas at 8 diff. sites on 3 continents.

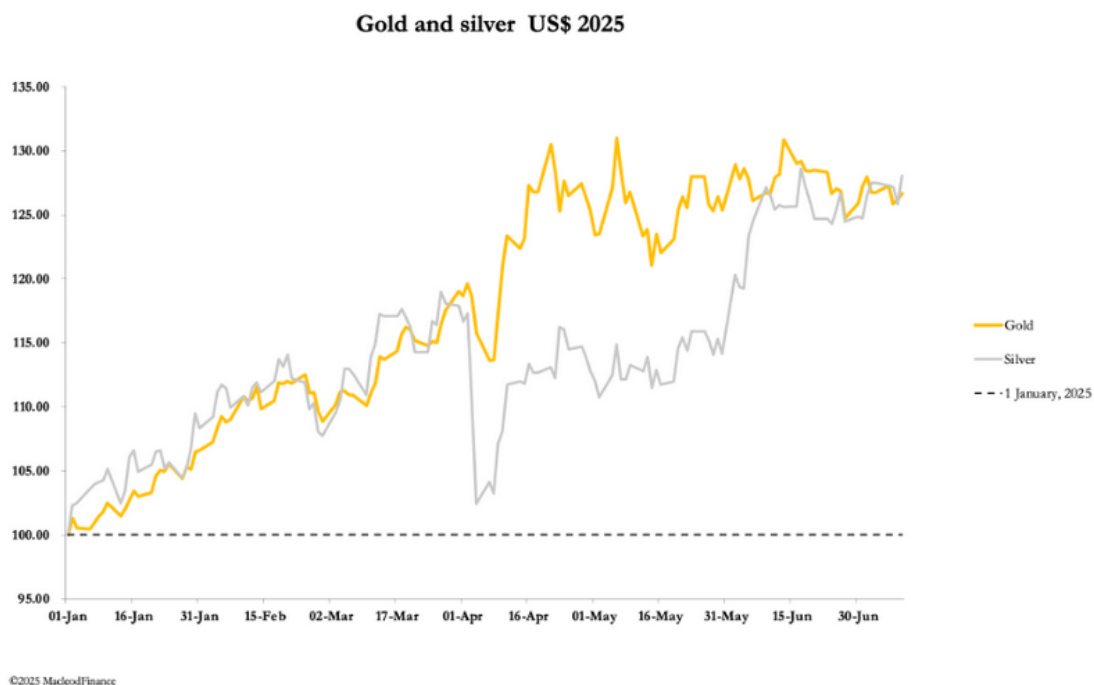
VOXR.to VOXR voxroyalty.com 60 active royalties spanning 6 jurisdictions.

WEAT a Wheat fund that trades on the NYSE

WGO.v (WHGOF) whitegoldcorp.ca Gold and Copper in the Yukon.

Please do your own due diligence. I am NOT responsible for your

trading decisions.



This chart courtesy MacLeod Finance compared silver to gold during the past 7 months. After being outperformed by gold in April and May, silver has caught up rapidly, and appears to be ready to take the lead.



This chart also compares silver to gold and the blue arrow points to a very determined upside breakout that was confirmed Friday on heavy volume. The target is 0.122 which is likely still a few days into the future.



Featured is the daily silver chart. Price broke out Friday at the blue arrow and because of the strength of the breakout and the volume (not shown on this chart but can be seen on the chart above), we should raise the target from 40.00 to 41.00. The SIs are positive and the MAs are in positive alignment and rising. The number of ounces backing SLV slipped from 478.7 to 474.4 million.



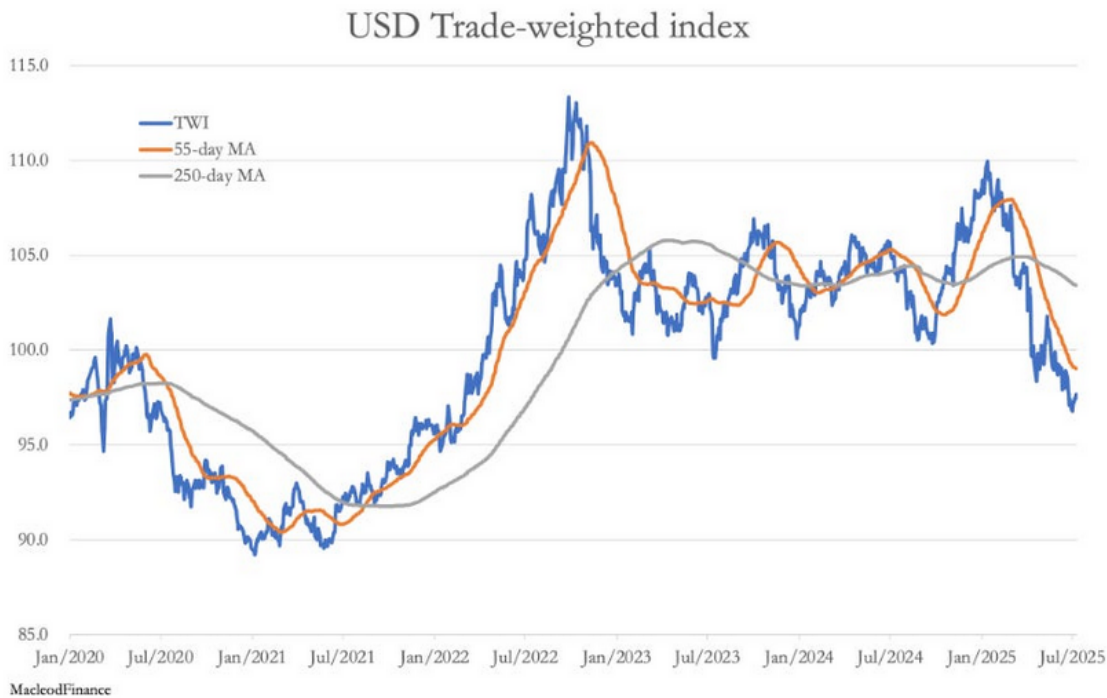
This long-time silver chart courtesy thedailygold.com goes back to 1855. It shows the formation of a very large cup with handle pattern. This pattern is expected to break out at around 50.00 US an ounce.



This chart is also courtesy thedailygold.com and it looks at silver in foreign currencies converted into US dollars. It goes back to 1973. Once again a giant cup with handle is taking shape. This one is expected to break out at around 40.00 or 41.00.



Featured is SIL the silver producers ETF. Price is breaking out at the blue arrow. The target is 58. The green arrow points at high volume in support of the breakout.



Featured is the US dollar index. Price is declining after having dropped below lateral support. This is bullish for gold because it causes dollar holders look for a way out of a losing position.

=== >>> For commodities not covered in this report we refer to previous reports, as our analysis shows little has changed, or we ran out of time. Back issues of this report are available at peterdegraaf.com

=== >>> The following items will be featured upon request - subject to our schedule: We can produce those the day before we prepare the report and thus save ourselves some time the day we work on the report.

Oil producers and Oil
Gas producers and Natgas
Copper
Uranium
Grains
Palladium
Platinum
Coal Index
US Dollar Index.
Base Metal Index
Gold in Canadian Dollars

Gold in Euros

If you are one of our supporters (explained at the top of this report), don't hesitate to ask, and we'll add the chart of your choice to our next report.

=== >>> Explanation of terminology used: SIs = Supporting Indicators; MAs = Moving Averages; GDI = Gold Direction Indicator (consisting of 10 components that can rise up to a potential 100%, or drop to 0); ARAT = Advancing Right Angled Triangle. ATH All-time High.

DISCLAIMER: Please do your own due diligence. Investing involves taking risks. I am NOT responsible for your trading decisions.

Happy trading! Peter Degraaf
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=== >>> Food for Thought is next.

Propitiation

... In this is love: not that we loved God, but that He loved us and sent His Son to be the atoning sacrifice for our sins.

— 1 John 4:10

God's forgiveness is astounding. I hope that you realize that all of your sins are wiped away by a God who cannot forget anything because He is omniscient and knows all things. One of the great mysteries of the Scriptures, a paradox indeed, is that He has said, He will cast all our sins "*into the depths of the sea*" (Micah 7:19) and He will remember them no more (see Jeremiah 31:34).

In Christ we have the assurance that all of our sin has been wiped away and we are reconciled unto God, invited back into His favor, into the fellowship of His communion, adopted into His family, given His name, invited to His table, made His heir everlastingly. Our inheritance in Christ cannot possibly be measured. That is what Christ has done for us on the cross. What I have just described is called "propitiation." This means that the wrath of God toward us is set aside and falls not on us,

but on our substitute, Christ. Secondly, it means our sin is wiped away forever, as when one would wash a blackboard. Thirdly, we who had our backs to God are reconciled and drawn into the fellowship of His love. This is God's forgiveness; this is God's love.

Courtesy: crm.tv

== >>> Peter and Carol find watching Pastor-Teacher David Jeremiah a great way to build spiritual growth. We watch his program on Sunday evening. For times and stations visit his website at davidjeremiah.org, or you can watch programs from his archives.

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