Degraaf's Weekend Report Friday Oct 10/2025 AD   Issue # 1152

www.peterdegraaf.com.

Readers who wish to support us by donating to help us defray the costs of producing

these reports are invited to use this address.

Peter Degraaf 33700 Woodward Ave, Birmingham MI 48009-0912 USA

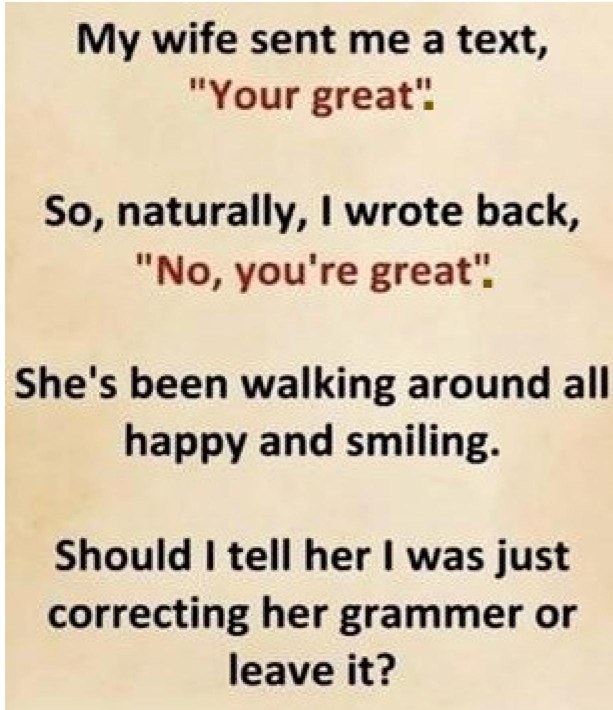
Canadian subscribers please ask us for our Canadian address.

We accept checks, money orders, Interac, or (Dollars, Euros, Swiss Francs, Aussie dollars. inside a greeting card). We also accept Pay-pal.

A receipt will be issued.

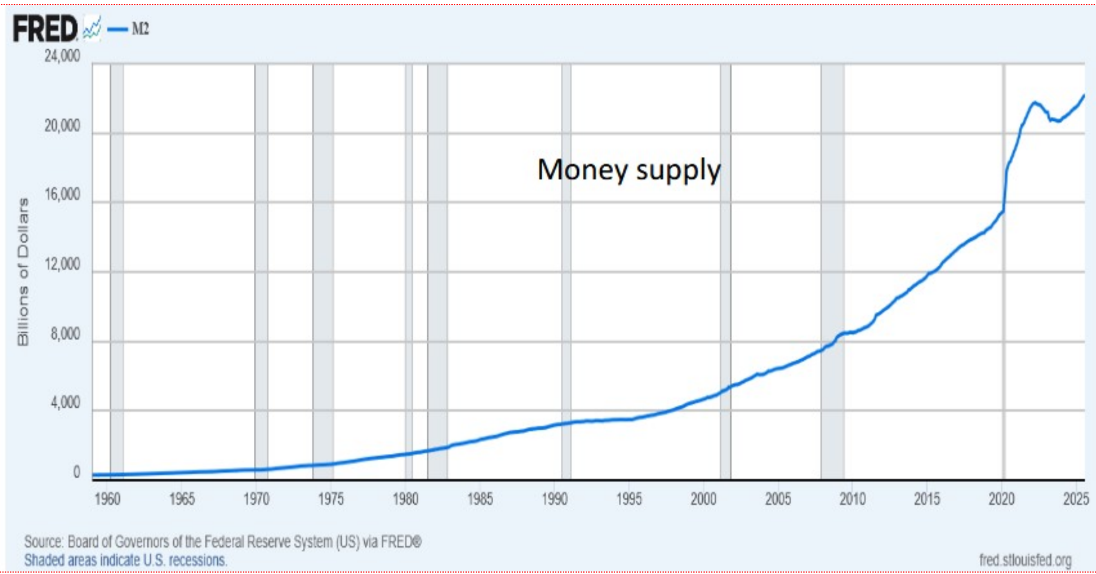
BONUS: Those who support us (about 20% of the total number of readers) are entitled to receive our daily report which zeroes in on an 18 day gold cycle. Active investors love it! Supporters are also entitled to ask questions, as well they can request charts on sectors we do not cover on a regular basis.

=== >>> We sincerely thank the following subscribers for contributing towards the expenses of producing our reports:
Mr. Jack O. of Naples FL; Mr. Ware S. of Roanoke, VA; Mr. Dan L. of Rochester MI; Mr Roy C. of Beverly Hills CA; Mr. Roger F. of Tempe AZ; Mr. David F. of Irvine CA; and Mr. Mike M. of Texas.

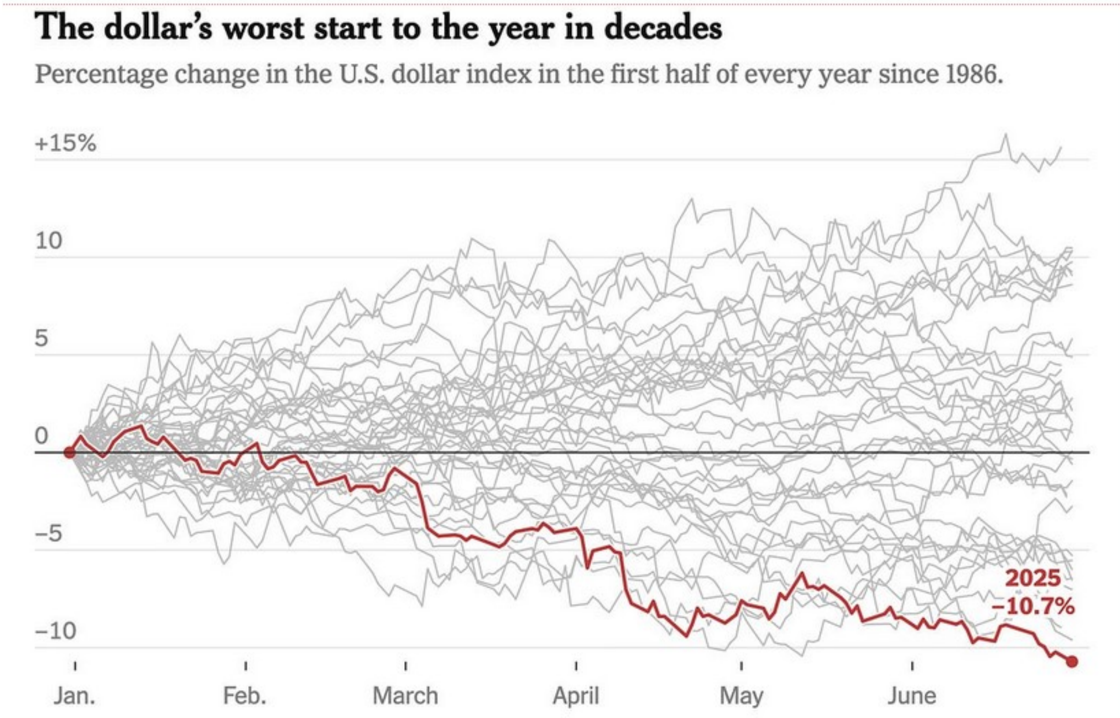


I
I
I
I
I
V

=== >>> Please note: Since volatility in the commodity sector has increased, we try to keep active traders among our supporters up-to-date with a daily short report. Passive investors are happy with our Weekend edition, with all the charts. A sample copy of the daily report is available by sending an email to pdegraafdotcom@gmail.com. This daily report replaces the Tuesday evening report.

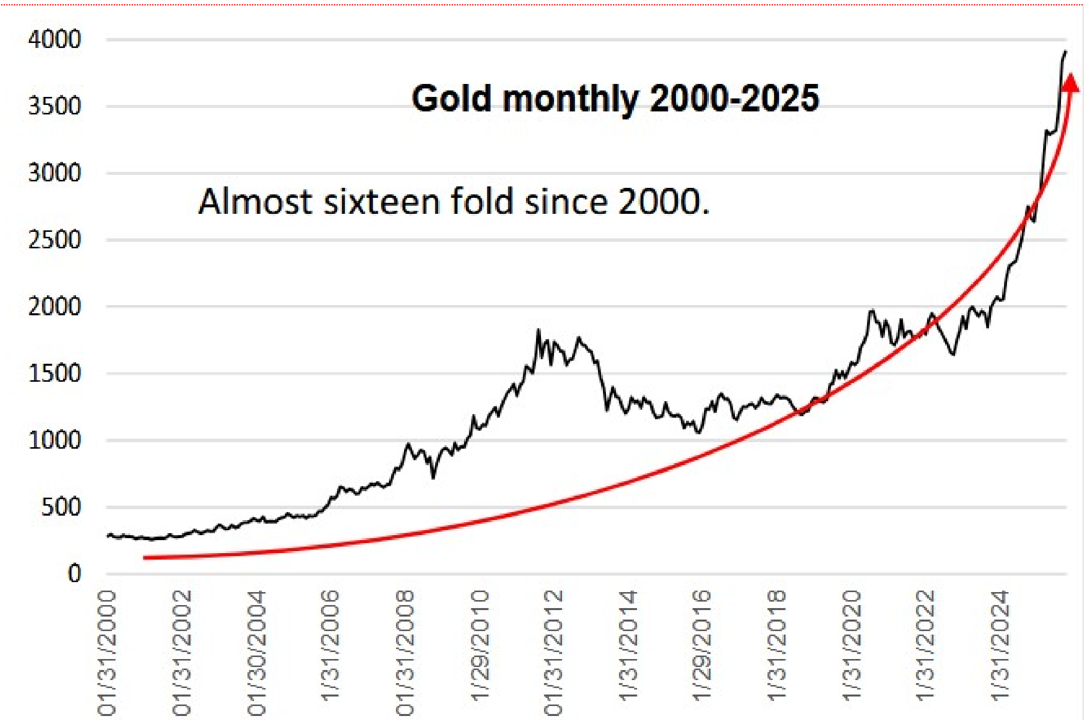


This chart courtesy US FED shows the exponential trend in the US Money Supply.



Both investors and world treasuries are quickly ditching the dollar. Global dollar

This chart courtesy Cyrus Janssen compares the trend in the US dollar during the first 6 months of every year since 1986.

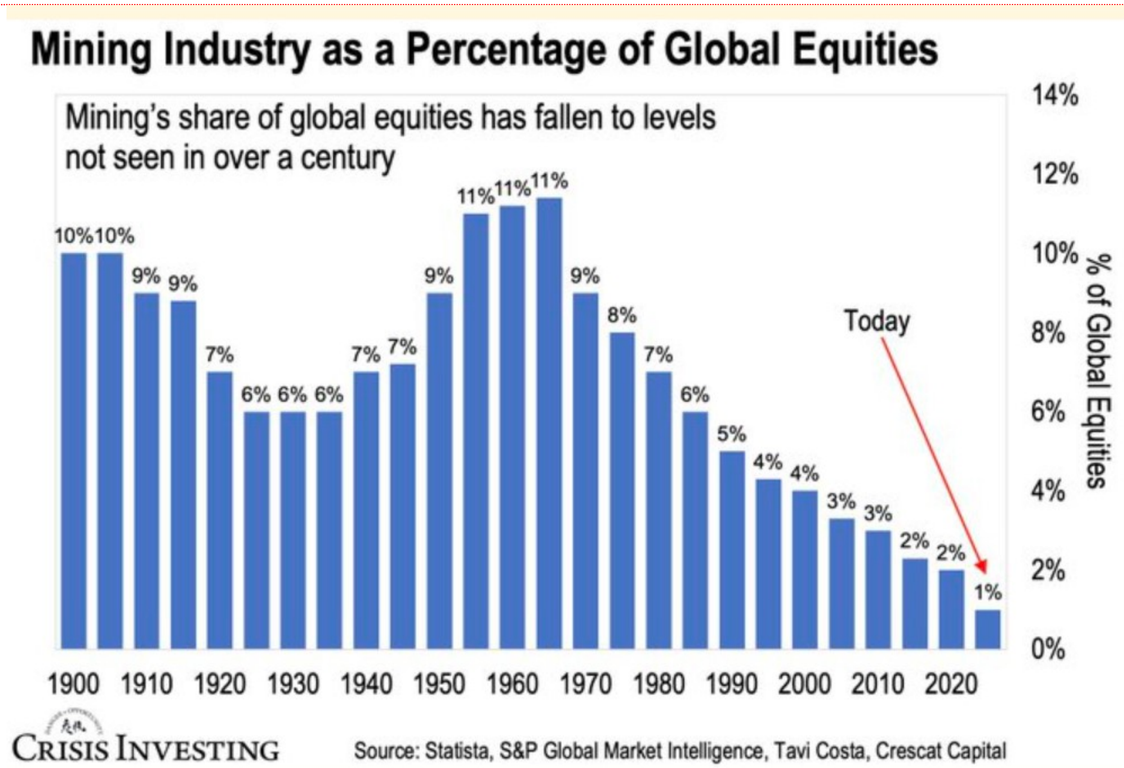


This chart shows the current exponential trend in the price of gold. Here is where some investors stop using strategy and become emotional. It is very important to stick to a successful strategy. "Bull markets can make you wealthy, but they can also make you poor"

Featured is a long-term chart that compares gold to the 60/40 stocks and bond fund. The upside breakout at the brown arrows has two targets, at the green arrows. The interpretation is that gold will likely continue to outperform the 60/40 fund. This will draw investors into the gold sector.

Featured is the daily gold chart. Last month when gold broke out at the blue arrow we indicated that the target would be at the green arrow. Now that this target has been reached, price is operating in 'blue sky' area and could keep rising for some time. In the short run the expectation is for some sideways action to give traders a chance to take profits before the next rally gets underway. October is usually a 'downer' for gold. The SIs are positive and the MAs are in positive alignment and rising. Strength in silver could very well act to keep gold rising. The number of ounces backing GLD rose from 32.6 to 32.7 million. The GDI weakened and closed at 75% compared to 100% the day before.

Featured is the weekly gold chart. The green arrows point to bottoms in the 7-8 week gold cycle, the brown arrows point to tops. Price has now risen 8 weeks in a row and is technically due for a pullback. Emotional buying and central bank demand are likely to keep a pullback short. Canadian markets will be closed Monday for Canadian Thanksgiving Holiday. US bond markets and banks will be closed for Columbus Day, but the stock markets will be open.



This chart courtesy sources listed is worthy of being 'copied and pasted' to be placed at your desk. It shows the incredible potential that mining shares have in todays' investment arena! A ten-fold increase from here is a reasonable target!

Featured is GDX the miners ETF. Price is rising inside the blue channel. The SIs are positive, along with the MAs. A drop below the brown arrow (in sympathy with the stock market?) sets up a test at the green arrow. A rise above the blue arrow will mark the start of a new rally.

This chart compares miners to gold bullion. The trend has been rising in favor of miners since August. The support at the 50DMA is now being tested and a close below the brown arrow will lead to a test at the green arrow. Some of the SIs have turned negative, but the MAs remain in positive alignment while rising. The longer term trend is safe.

=== >>> MODEL PORTFOLIO

Each report will show the trades that were completed since the last report.

.

Since I do most of my trading on the TSX, I will show the stock symbol for the US equivalent in brackets. Note: when trading a pink sheet listed stock, you should always buy or sell using a specific price - never a 'market' order.

To benefit from this feature, pull up a chart for any of the symbols that I buy or sell. Determine if you want to do likewise or wait for another opportunity. If you're not sure of the fundamentals, - click on the website link provided. Always make sure the index or ETF that represents the sector is in harmony with your trade. I apologize for the short time I stay in some stocks, but this is all based on chart patterns. If the chart pattern changes from positive to negative – I usually run. Here are some of my trading habits:

- **I eliminate all emotion**. Stocks are simply investments that I use to improve the bottom line. I pick a stock or commodity because I think the chart pattern looks positive. Once I decide that we are operating in a bull market, I don't bother with sell stops - I patiently wait for the stock or ETF to come back into positive territory.
- **When I do sell below my cost, I look at the loss as an opportunity to get into a winner.**
- I use the 20 day and 30 day exponential moving averages at Stockcharts.com to help me decide when to buy and when to sell. Then I draw a channel, just as I do in the reports I issue. As long as the stock stays in the channel, I'll keep it as part of the portfolio, unless I decide to take profits.
- You've heard people say: 'Buy Low – Sell High'. Here is a variation on that advice: **BUY HIGH – SELL HIGHER! It** has been my experience that buying stocks that have just broken out to a new 5 year high have been the best performers in my portfolio. When a stock or commodity has reached this stage, there is 'blue sky' ahead.
- Next I look at the supporting indicators – especially the Accumulation/ Distribution line. When a stock or commodity becomes overbought (such as trading near the top of the channel, or making a 'double or triple' top), I usually sell all or part of my holding into the rally. . Over time I try to replace these stocks during pullbacks.
- Finally I make sure that the sector in which the stock or commodity operates, is moving in the same direction as the stock of commodity that I am about to buy.

Here are some kernels of wisdom from a very successful trader, Jesse Stine:

- Emotional intelligence is of utmost importance.
- Discipline is key
- Drawdowns are lessons.
- Patience is very important
- Ignore the news media
- Have faith in your system
- Trade with confidence
- Never get attached to a stock
- Be a contrarian
- Be a lone wolf.

According to an article titled: The Strange Behavior of Gold Investors, by Dimitri Speck (link is here): https://www.gold-eagle.com/article/strange-behavior-gold-investors-monday-thursday

Monday is a day when investors usually sell gold early.

Transactions within the Model Portfolio are shown daily, in the daily report. So far during the past 12 months we closed out 188 positions. 196 at a profit and 3 at a loss. This produces a ratio of +97% The reason why our portfolio is large is due to our desire to be of help to as many investors as possible, by blazing a trail, and 'trading with our supporters'. Our position in 'penny stocks' is always very conservative, but growing, as the % increase in a penny stock with proven assets in a safe location usually beats a senior producer 'hands down'.

10 positions are 'under water'.

The Model **Portfolio consists of 72% precious metals, 23% in various other categories and 5% cash.**

Here is my portfolio:

AAG.v (AAGFF) aftermathsilver.com Silver in Chili and Peru;

ABRA.to abrasilver.com silver in Argentina CEO says: investment safe under new pres.

AGA.v (AAGAF) silver47.ca silver in NV, AK, NM Eric Sprott is a shareholder

AGAG.v (AGAGF) argentasilver.com Silver in Argentina

AGX.v (AGXPF) silverxmining.com Producing silver in Peru.

APGO.v (APGOD) apollosilver.com silver in California

APM.to (ANPMF) andeanpm.com producing gold and silver in CAL and Bolivia

ARIC.v (ARIC) awaleresources.ca Exploring for gold and copper in Cote d'Ivoire. Insiders own 19% of the shares.

ATY.v (ATCMF) aticominingcorp gold and copper in Colombia.

AUST Austin.gold 2 gold properties in NV and one in OR. Management has lots of experience.

AYA.to ayasilver.com producing at several projects in Morocco

BBB.v (BBBXF) brixtonmetals.com gold, silver and copper in BC

BIG.v (BADEF) herculessilver.com Silver and copper in Idaho

BLLG.ca (BLAGF) bluelagoonresources.com Gold in BC Production is expected in Q3/25.

BRAU.V (ALVLF) bigridgegold.com gold in NFLD, ONT and QC

CNQ.to (CNQ) cnrl.com Large Canadian oil and gas producer

COPR.to (CPPMF) coppernicometals.com Exploring for gold and copper in PERU

CTV.v (CTVFF) REEs in NV and KY. Vanadium and Fluorspar. Management is very experienced in the mining business. This holding is now long-term (and free), since half was sold when the price doubled.

DAN.v (DRRSF) Arianne-inc.com Phosphate deposit in QC. The project is fully permitted and shovel ready. Phosphate is used in LED batteries

DEF.v (DNCVF) defiancesilver.com Silver in Mexico. I am reluctant to invest in Mexico. Thus I go in lightly and plan to sell 50% as soon as it doubles. Management has developed 11 producing mines in the past.

DV.v (DVS) dollyvardensilver.com silver in BC

ELEF.to (SILEF) producing silver in Bolivia silveref.com

ELO.to (ELRRF) eloroeresources.com Silver and tin in Bolivia.

EMPR.v (EMPYF) empressroyalty.com Royalty and streaming co.

FDR.V (FDMIF) fdmetals.com Gold in Surinam

FT.to (FTMDF) fortuneminerals.com 3 projects with Gold dore, cobalt bismuth, copper, in the NWT. Management has lots of experience.

FTCO fortitudegold.com Producing gold at a profit in NV. Pays a dividend

FVL.to (FGOVF) freegoldventures.com Gold in Alaska. Sprott is involved

FWZ.v (FWEDF) firewoodmetals.com Tungsten and Zinc in NWT and Yukon

GGM.v No US listing as yet. granadagoldmine.com Exploring for gold in QC where gold was produced in the past.

GHRT.v (GHRTF) greenheartgold.com Gold in Guyana and Suriname.

GOT.v (GOTRF) goliathresources.com Pecous metals and moly in BC

GRG.v at 0.075 (GARWF) goldenarrowresources.com gold, copper, cobalt in Chili and Argentina

GSVR.v (GSVRF) Gsilver.com Working on restarting a previous silver producer. Also owns another previous silver producer. All in Mexico (I do limit my exposure to Mexico.)

GTWO.to (GUYGF) g2goldfields.com. Discovering gold in Guyana. Management is experienced.

HG.ca (HGRAF) hydrography.com The only company in NA to be a verified Graphene producer. (It sounds like this company has carved out a solid niche market). Graphene is a critical element. I consider this stock to be a hidden gem. The company produces a product that increases the life of engines to a remarkable degree. A listing on the NASDAQ is in the process of coming about. Why not check it out!

HSLV.TO No US listing as yet. highlander silver.com Silver in Peru

IGO.v (IEGCF) ingold.ca Gold and silver in BC and YUKON

KUYA.ca (KUYAAF) kuyasilver.com producing silver in Peru and Northern ON

LGC.v (LGCFF) lavrasgold.com Gold in Brail

LN.to (LONCF) loncor.com Gold in DRC. The DRC welcomes mking firms.

MGG.v (MMRGF) minaurum.com The company has found a number of silver properties in Mexico and sells these to miners.

MGM.v Maple Gold Mines. Gold in the Abitibi region of Quebec.

NDM.to NDM) northerndynastyminerals.com Gold and copper in AK

NFG.v (NFGC) newfoudlandgold.ca Discovering gold in Newfoundland. Eric Sprott is a shareholder.

NGEN.v (NGENF) nervgen.com Working on NVG-291 for the treatment of spinal cord injuries.

NICU.v No US listing yet magnaminig.com copper and nickel near Subury ON

NKG.v (NKGFF) nevadaking.ca Gold in Nevada

NTMC.ca (NTMFF) neotechmetals.com FSE V690 Critical metals in BC and ON

OCG.v (OCGSF) outcropsilverandgold.com Exploring for silver in

Colombia. Management has lots of experience.

OMG.v omaigoldmines.com Gold in Guyana

QIM.ca (QIMGF) quimbayagold.com   Gold in Colombia

QQD.to   A Horizon ETF that shorts the NASDAQ with leverage

RAK.v (RMETF) rakmetals.com 8 projects in Yukon and NWT. Gold, bismuth, tellurium. Managements has lots of experience.

RIO.to (RIOFF) rio2.com   Gold in Chili, mine is under construction. expect to produce in Q1/26

RUP.to (RUPRF) rupertresources.com Producing gold in Finland

SAG.v (SAGGF) sterlingmetals.ca 4 copper projects in Ontario and Labrador.

SGN,v (SRCRF) scorpiogold.com   gold in NV

SPXD.to   An ETF that shorts the TSX with leverage.

SSV.v (SSVFF) SEG 1 southernsilverexploration.com Silver in New Mexico and Mexico.

SUP.v (NSUPD) D9M1 nsuperior.com   9 gold projexts in ON and QC

SVE.v (SLVRF) silverone.com silver in NV and AZ

TCW.to (TOLWF) tricanwellservice.com.   Large fracking company in W/ Canada

TK.v (TKRFF) tinkaresources.com silver and tin in Peru.

VML.v (VLMGF) viscountmining.com Gold and silver in Colorado, REEs in NV

VOXR.to   VOXR   voxroyalty.com   60 active royalties spanning 6 jurisdictions.

WAM.v (WAMFF) alaskasilver.com. high grades silver in AK

WEAT   a Wheat fund that trades on the NYSE

WGO.v (WHGOF) whitegoldcorp.ca   Gold and Copper in the Yukon.

WRLG.v (WRLGF) westredlakegold.com   Gold in N/Ontario

ZON.v zontemetals.com Exploring for gold in Colombia, Yukon and NFLD

Please do your own due diligence. I am NOT responsible for your trading decisions!

Featured is a 20 year silver chart with price currently bumping up against the last ATH in 2011. The expectation is that after some oscillation we'll see a new ATH being carved out.

Featured is the silver chart. Price is rising inside the blue channel. The SIs are positive, along with the MAs. A close above the blue arrow will mark the start of a new rally. The number of ounces backing SLV rose from 495.6 to 496.8 million. Silver is currently in 'backwardation'. Spot silver is trading higher than December futures. Backwardation happens every now and then in the food sector. Current crop corn can be in short supply causing the current price to rise, while farmers may be raising a record crop which brings down the price in the futures market. Backwardation in not common in metals, since no one can 'raise' silver or gold. My guess (and this is just a guess) is that we may witness 'force majeure' in the Comex futures market shortly. This would mean that owners of futures contracts would receive a check instead of silver. While this would cause turmoil, it would be bullish for spot silver, since the people with the checks would be looking to buy real silver. That's my conclusion on silver backwardation.

The three phases of fiat currency destuction

Post-crisis adjustment	False prosperity	Currency collapse
Germany 1918—1920 Germany faces post-war inflation	**Germany** 1920—1922 Germany enjoys currency recovery and stock market boom	**Germany** 1920—1922 Credit bubble collapses Reichsmark collapses
US and G7 2020—2022 US and G7 faces post-covid inflation	**US and G7** 2022—2025 US and G7 ejnjoy pause in inflation and stock market boom	**US and G7** 2026—202? Credit bubble implodes Fiat currency collapse?

This data bloc is courtesy Macleod Finance.

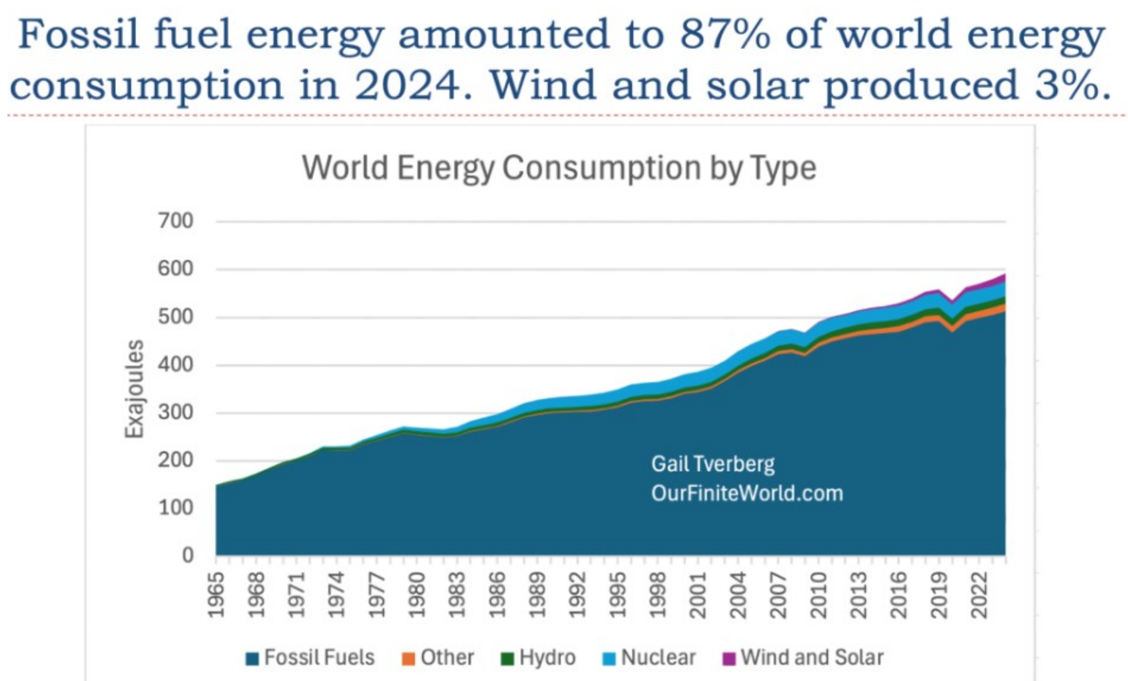
Featured is SIL the silver producers ETF. Price is rising inside the blue channel, but the brown arrow points to a downside reversal. This no doubt in sympathy with weakness in the stock market. There is support at the green arrow. In the event that silver benefits from it's backwardation, then it will cause a sharp rise in silver producer stocks.

Featured is URNM a Uranium ETF. Price is rising inside the blue channel. Having reached the top rail in the channel the expectation is for profit-taking to cause price to seek support at or near the green arrow.

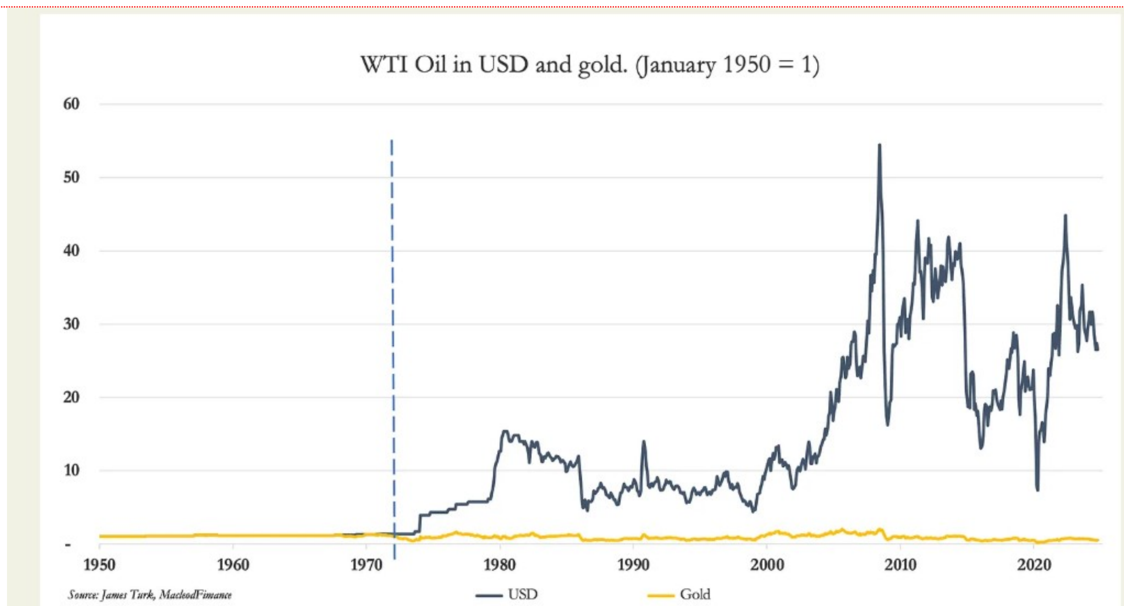
Featured is COPX a copper ETF. Price is rising inside the blue channel, but the brown arrow points to a downside reversal. This is likely also in sympathy with the decline in the stock market. There is support at the green arrow.

This chart courtesy Macleod Finance shows the long bond yield is ready to break higher. Other interest rates are bound to rise once an upside breakout here takes place.

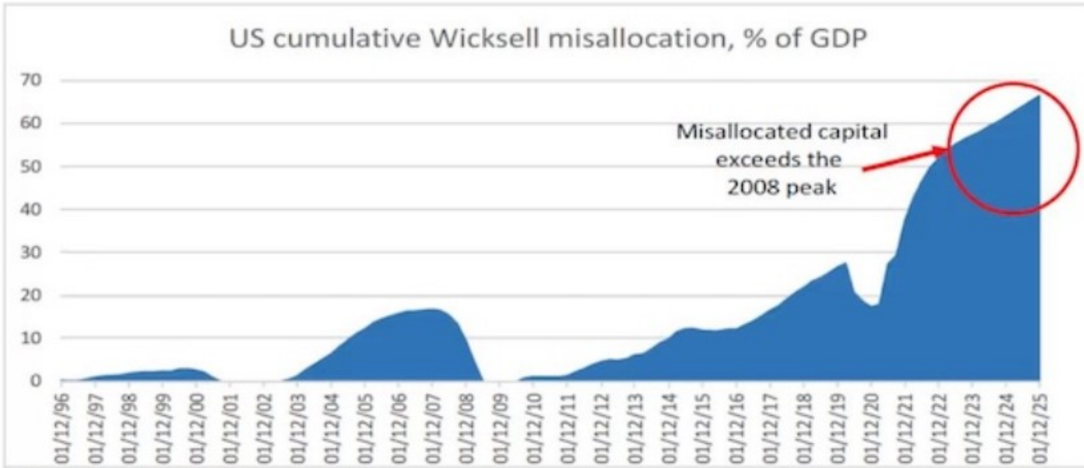
This chart courtesy Macleod Finance shows a number of commodities priced in gold. Clearly commodities are currently the bargain of a lifetime.



This chart courtesy Gail Tverberg shows the overwhelming importance of Fossil Fuels to our modern way of life.



This chart courtesy sources listed shows 75 years of oil priced in dollars (blue) and priced in gold (yellow). The trend in gold is amazingly level, once short-term trends are balanced out over time.



Source; The MacroStrategy Partnership

This chart courtesy source listed compares the amount of money going into AI infrastructure, to the amount going into the dotcom bubble of 2008, as a percentage of US GDP.

=== >>> For commodities not covered in this report we refer to previous reports, as our analysis may show that little has changed, or we ran out of time. Back issues of this report are available at peterdegraaf.com

=== >>> The following items will be featured upon request - subject to our schedule: We can produce those the day before we prepare the report and thus save ourselves some time the day we work on the report.

Oil producers and Oil
Gas producers and Natgas
Copper
Uranium
Grains
Palladium
Platinum
Coal Index
US Dollar Index.
Base Metal Index
Gold in Canadian Dollars
Gold in Euros

If you are one of our supporters (explained at the top of this report), don't hesitate to ask, and we'll add the chart of your choice to our next report.

=== >>> Explanation of terminology used: SIs = Supporting Indicators; MAs = Moving Averages; GDI = Gold Direction Indicator (consisting of 10 components that can rise up to a potential 100%, or drop to 0); ARAT = Advancing Right Angled Triangle. ATH All-time High.

DISCLAIMER: Please do your own due diligence. Investing involves taking risks. I am NOT responsible for your trading decisions.
Happy trading! Peter Degraaf <:P:D:><
pdegraafdotcom@gmail.com www.peterdegraaf.com

=== >>> Food for Thought is next.

=== >>> Food for Thought

The Honor of God's Name

To the only wise God our Savior, be glory and majesty, dominion and power, both now and forever. Amen.
— Jude 24-25

Have you ever walked into a great cathedral and been overwhelmed by the glory and majesty of God? Have you felt His beauty and power in the lofty arches and in the stained glass windows? These mighty buildings were made to the glory of Jesus Christ, and they are among the finest examples of art in the history of the world.

No doubt you have heard of Sir Christopher Wren, who was perhaps the greatest architect who ever lived. He designed many marvelous buildings, including St. Paul's Cathedral in London. He was a devout Christian who was concerned about the honor and glory of God. Not only did he design St. Paul's Cathedral, but he superintended the building of it. Wren had a sign placed in a number of different locations on the construction site that read: "Due to the heinous custom of laborers to take the name of God in vain, each person is hereby placed on notice that it shall be sufficient cause for immediate dismissal if the name of God is

heard taken in vain in this place."
May we live with such a zeal for the glory of God's name.

Courtesy: crm.tv

== >>> Peter and Carol find watching Pastor-Teacher David Jeremiah a great way to build spiritual growth. We watch his program on Sunday evening. For times and stations visit his website at davidjeremiah.org, or you can watch programs from his archives.

To contact us you may use either email address:
itiswell@cogeco.net
pdegraafdotcom@gmail.com

Our mailing address is:
Peter Degraaf Investments
Box 595474
Fort Gratiot, Mi 48059-5474