



Degraaf's Weekend Report Friday Sept 05/2025 AD Issue # 1143

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BONUS: Those who support us (about 20% of the total number of readers) are entitled to receive our daily report which zeroes in on a 17 day gold cycle. Active investors love it! Supporters are also entitled to ask questions, as well they can request charts on sectors we do not cover on a regular basis.



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Featured is the gold chart. Price has broken out at the blue arrow (a resistance area we've pointed at for months), with a target at \$3,900.00. The SIs are positive and the MAs are in positive alignment and rising. The number of ounces backing GLD is unchanged at 31.5 million. The GDI closed at 95%, also unchanged.



Featured is the gold price in Canadian dollars. The SIs are positive and the MAs are in positive alignment and rising. The breakout at the blue arrow sets up a target at \$5,300.00.



Featured is the gold price in Euros. The breakout from a rising wedge pattern sets up a target at 3,500.00



Featured is the weekly US gold chart. The green arrows point to bottoms in the 7-8 week gold cycle, the brown arrows point to tops. Next week will be #3 in the current cycle.



Featured is GDX the gold and silver producers ETF. Price is starting to rise exponentially. Target for the breakout at the bottom blue arrow was at the green arrow. The target for the top blue arrow was at the brown arrow. Friday's rise tells us that the rally is not done yet. Volume is supporting the advance, as is the A/D line at the bottom of the chart.

=== >>> MODEL PORTFOLIO

Each report will show the trades that were completed since the last report.

Since I do most of my trading on the TSX, I will show the stock symbol for the US equivalent in brackets. Note: when trading a pink sheet listed stock, you should always buy or sell using a specific price - never a 'market' order.

To benefit from this feature, pull up a chart for any of the symbols that I buy or sell. Determine if you want to do likewise or wait for another opportunity. If you're not sure of the fundamentals, - click on the website link provided. Always make sure the index or ETF that represents the sector is in harmony with your trade. I apologize for the short time I stay in some stocks, but this is all based on chart patterns. If the chart pattern changes from positive to negative - I usually run.

Here are some of my trading habits:

- **I eliminate all emotion.** Stocks are simply investments that I use to improve the bottom line. I pick a stock or commodity because I think the chart pattern looks positive. Once I decide that we are operating in a bull market, I don't bother with sell stops - I patiently wait for the stock or ETF to come back into positive territory.
- **When I do sell below my cost, I look at the loss as an opportunity to get into a winner.**
- I use the 20 day and 30 day exponential moving averages at Stockcharts.com to help me decide when to buy and when to sell. Then I draw a channel, just as I do in the reports I issue. As long as the stock stays in the channel, I'll keep it as part of the portfolio, unless I decide to take profits.
- You've heard people say: 'Buy Low – Sell High'. Here is a variation on that advice: **BUY HIGH – SELL HIGHER!** It has been my experience that buying stocks that have just broken out to a new 5 year high have been the best performers in my portfolio. When a stock or commodity has reached this stage, there is 'blue sky' ahead.
- Next I look at the supporting indicators – especially the Accumulation/ Distribution line. When a stock or commodity becomes overbought (such as trading near the top of the channel, or making a 'double or triple' top), I usually sell all or part of my holding into the rally. . Over time I try to replace these stocks during pullbacks.
- Finally I make sure that the sector in which the stock or commodity operates, is moving in the same direction as the stock of commodity that I am about to buy.

Here are some kernels of wisdom from a very successful trader, Jesse Stine:

- Emotional intelligence is of utmost importance.
- Discipline is key
- Drawdowns are lessons.
- Patience is very important
- Ignore the news media
- Have faith in your system
- Trade with confidence
- Never get attached to a stock
- Be a contrarian
- Be a lone wolf.

According to an article titled: The Strange Behavior of Gold Investors, by Dimitri Speck (link is here): <https://www.gold-eagle.com/article/strange-behavior-gold-investors-monday-thursday>

Monday is a day when investors usually sell gold early.

8 transactions since the last report. I took profits in WPM.to at 141.45; also

AHR.v at 0.84; also KUYA.ca at 0.47; also NEXG.v at 1.25; I purchased shares in DEF.v at 0.23; also NGEN.v at 3.61; also GGM.v at 0.04; also RIO.to at 1.72 During the past 12 months we closed out 164 transactions that resulted in 157 winners and 7 losers, producing a percentage of +96%.

The reason why our portfolio is large is due to our desire to be of help to as many investors as possible., by blazing a trail, and 'trading with our supporters'. Our position in 'penny stocks' is always very conservative.

16 positions are 'under water'.

My portfolio consists of 70% precious metals, 20% in various other categories and 10% cash.

Here is my portfolio:

AAG.v (AAGFF) aftermathsilver.com Exploring for silver in Chili and Peru

AAV.to (AAVVF) advantageog.com Producing oil and gas in Alberta.

ABRA.to abrasilver.com silver in Argentina CEO says: investment safe under new pres.

AGX.v (AGXPF) silverxmining.com producing silver in Peru.

ALS.to (ATUSF) altiusminerals.com Royalty company that specializes in Uranium and base metals.

ARIC.v (ARIC) awaleresources.ca Exploring for gold and copper in Cote d'Ivoire. Insiders own 19% of the shares

AYA.to ayasilver.com producing at several projects in Morocco

BIG.v (BADEF) herculeessilver.com Silver and copper in Idaho

BLLG.ca (BLAGF) bluelagoonresources.com Gold in BC Production is expected in Q3/25.

CBR.v (CBGZF) cabralgold.com Gold in Brazil.

CERT.v (CRDOF) cerradogold.com Found gold in Argentina and is currently exploring in Q

CNQ.to (CNQ) cnrl.com Large Canadian oil and gas producer

COPR.to (CPPMF) coppernicometals.com Exploring for gold and copper in PERU

CTV.v (CTVFF) REEs in NV and KY. Vanadium and Fluorspar. Management is very experienced in the mining business.

DAN.v (DRRSF) Arianne-inc.com Phosphate deposit in QC. The project is

fully permitted and shovel ready. Phosphate is used in LED batteries

DEF.v (DNCVF) defiancesilver.com Silver in Mexico. I am reluctant to invest in Mexico. Thus I go in lightly and plan to sell 50% as soon as it doubles. Management has developed 11 producing mines in the past.

ELE.v (ELEMF) elementalaltus.com Royalties in a dozen countries.

ELEF.to (SILEF) producing silver in Bolivia silverref.com

ELO.to (ELRRF) elororesources.com Silver and tin in Bolivia.

EMPR.v (EMPYF) empresroyalty.com Royalty and streaming co.

FDR.V (FDMIF) fdmetals.com Gold in Surinam

FTCO fortitudegold.com Producing gold at a profit in NV. Pays a dividend

FWZ.v (FWEDF) firewoodmetals.com Tungsten and Zinc in NWT and Yukon

GGM.v No US listing as yet. granadagoldmine.com Exploring for gold in QC where gold was produced in the past.

GHRT.v (GHRTF) greenheartgold.com Gold in Guyana and Suriname.

GOT.v (GOTRF) goliathresources.com Pecous metals and moly in BC

GPAC.v (FSXLF) greatpacificgoldcorp.com Gold and copper in Australia and Papua NG

GTWO.to (GUYGF) g2goldfields.com. Discovering gold in Guyana. Management is experienced.

GWM.v (GAYMF) galwaymetalsinc.com Gold in New Brunswick and silver in QC

HG.ca (HGRAf) hydrography.com The only company in NA to be a verified Graphene producer. (It sounds like this company has carved out a solid niche market). Graphene is a critical element.

HSLV.TO No US listing as yet. highlander silver.com Silver in Peru

JAG.to (JAGGF) jaguarmining.com Producing gold in Brazil

KT.to (KNTNF) k92mining.com Producing gold in Papua New Guinea

LIO.v (LOMLF) liononemetals.com Gold in Fiji

LN.to (LONCF) loncor.com Gold explorer in DRC

MGG.v (MMRGF) minaurum.com The company has found a number of silver

properties in Mexico and sells these to miners.

MGM.v Maple Gold Mines. Gold in the Abitibi region of Quebec.

MNT.to Royal Canadian Mint gold trust

NDM.to NDM) northerndynastyminerals.com Gold and copper in AK

NFG.v (NFGC) newfoundlandgold.ca Discovering gold in Newfoundland. Eric Sprott is a shareholder.

NGEN.v (NGENF) nervgen.com Working on NVG-291 for the treatment of spinal cord injuries.

OCG.v (OCGSF) outcropsilverandgold.com Exploring for silver in Colombia. Management has lots of experience.

PSLV.to (PSLV) Sprott's silver trust.

QIM.ca (QIMGF) quimbayagold.com Gold in Colombia

QQD.to A Horizon ETF that shorts the NASDAQ with leverage

REG.v regulusresources.com Gold and copper in Peru.

RIO.to (RIOFF) rio2.com Gold in Chili, mine is under construction. expect to produce in Q1/26

RUP.to (RUPRF) rupertresources.com Producing gold in Finland

SGD.v (SNWGF) snowlinegold.com Gold in the Yukon

SLVU.to Betapro silver ETF with leverage.

SPOT.v (SPOFF) earthlabs.com This company uses AI to select best drill sites. They also own a few royalties.

SPXD.to An ETF that shorts the TSX with leverage.

SSRM.to (SSRM) (ASX = SSR) SSRmining.com Producing gold in NV, ARG. SK, TURK, operating the largest silver mine in Argentina?

TFPM.to (TFPM) tripleflagpm.com Royalty and streaming company. July/2025 announced record revenue. The company has 236 assets.

SVE.v (SLVRF) silverone.com silver in NV and AZ

TK.v (TKRFF) tinkaresources.com silver and tin in Peru.

TOU.to (TRMLF) tourmalineoil.com Canada's largest natgas producer.

USA.to (USAS) Americas-gold.com gold producer in Nevada

VOXR.to VOXR voxroyalty.com 60 active royalties spanning 6 jurisdictions.

WAM.v (WAMFF) alaskasilver.com. high grades silver in AK

WDO.to (WDOFF) wesdome.com Producing gold at 2 mines in Ontario and QC.

WEAT a Wheat fund that trades on the NYSE

WGO.v (WHGOF) whitegoldcorp.ca Gold and Copper in the Yukon.

ZON.v zontemetals.com Exploring for gold in Colombia, Yukon and NFLD

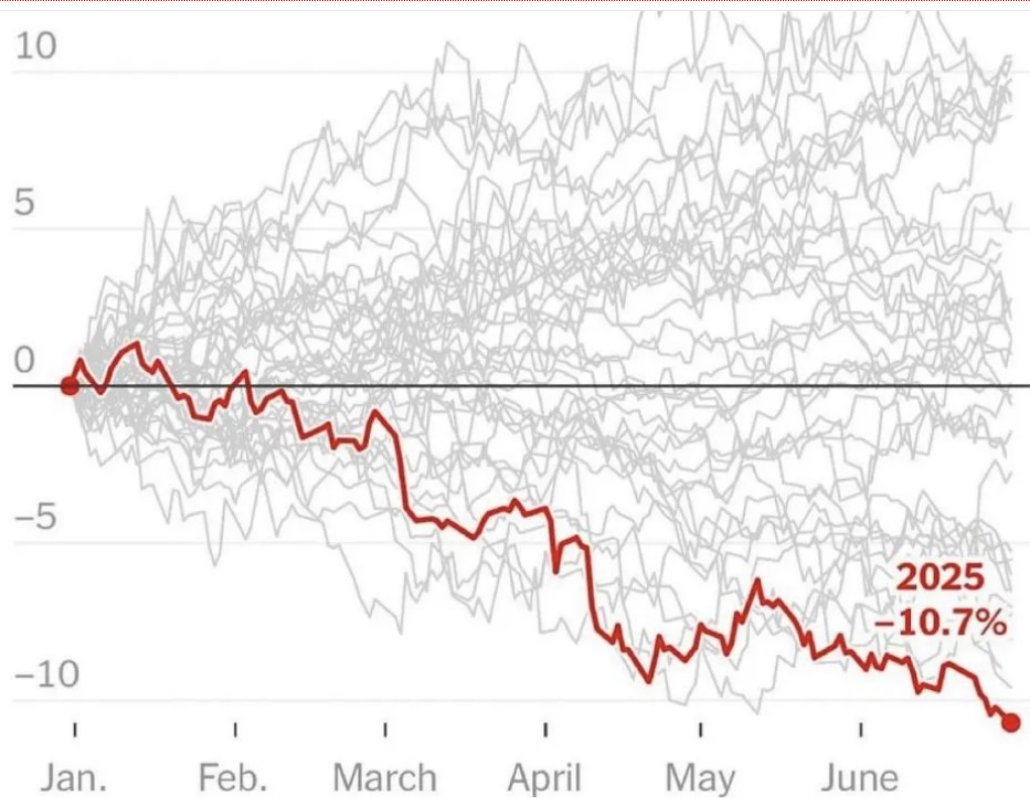
Please do your own due diligence. I am NOT responsible for your trading decisions!



Featured is the silver chart. Price broke out at the blue arrow with a target at the green arrow. Instead of backing away from the target, price is now carving out a small flag pattern. A rise above the green arrow sets up a target at 45.00. The SIs are positive and the MA s are in positive alignment and rising. The number of ounces backing SLV slipped from 491.3 to 489.6 million. Profit-taking perhaps?



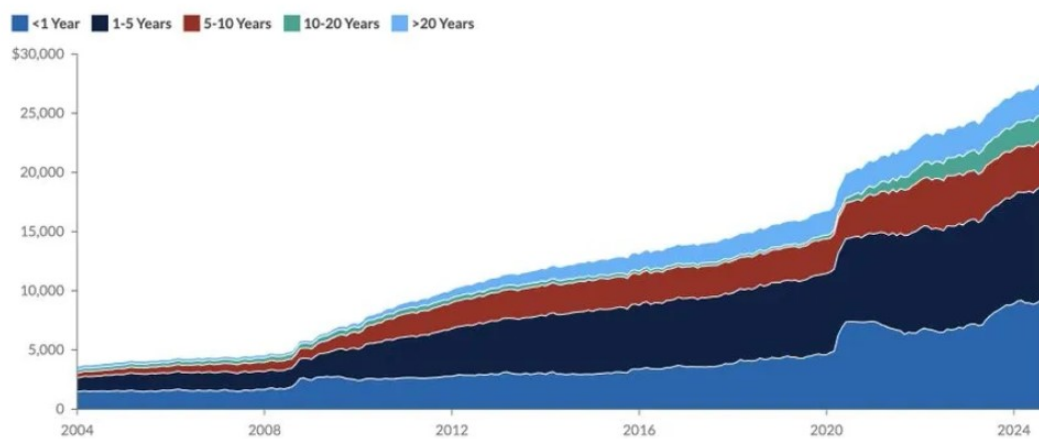
Featured is SIL the silver producers ETF. Price is rising in the blue speed channel. Some of the producers and explorers in this sector will before long become the 'dotcoms' of yesteryear. A silver producer with much silver in the ground, in a safe area, will make some people very wealthy. The blue arrow points to a very bullish breakout (from a rising wedge pattern!). The next target is at the green arrow. The brown arrow points to heavy volume in support of the advance.



This chart courtesy Silver Academy shows the first 6 months of the US dollar trend, since 1986. This year's trend is in red.

A third of outstanding debt held by the public will mature in the next year

Composition of Debt Held by the Public, by Remaining Maturity (Billions of \$)



Source: US Department of the Treasury • Embed • Download image



This chart courtesy sources listed shows the coming due of large amounts of US Debt.



Featured is URNM the Uranium ETF. Price is rising inside the blue channel. The breakout at the blue arrow called for a target at the green arrow. The A/D line is suggesting that the advance is likely to continue.



Featured is COPX a copper ETF. Price is rising inside the blue arrow. The breakout at the blue arrow calls for a target at the green arrow. The SIs are positive and the MAs are in positive alignment and rising.



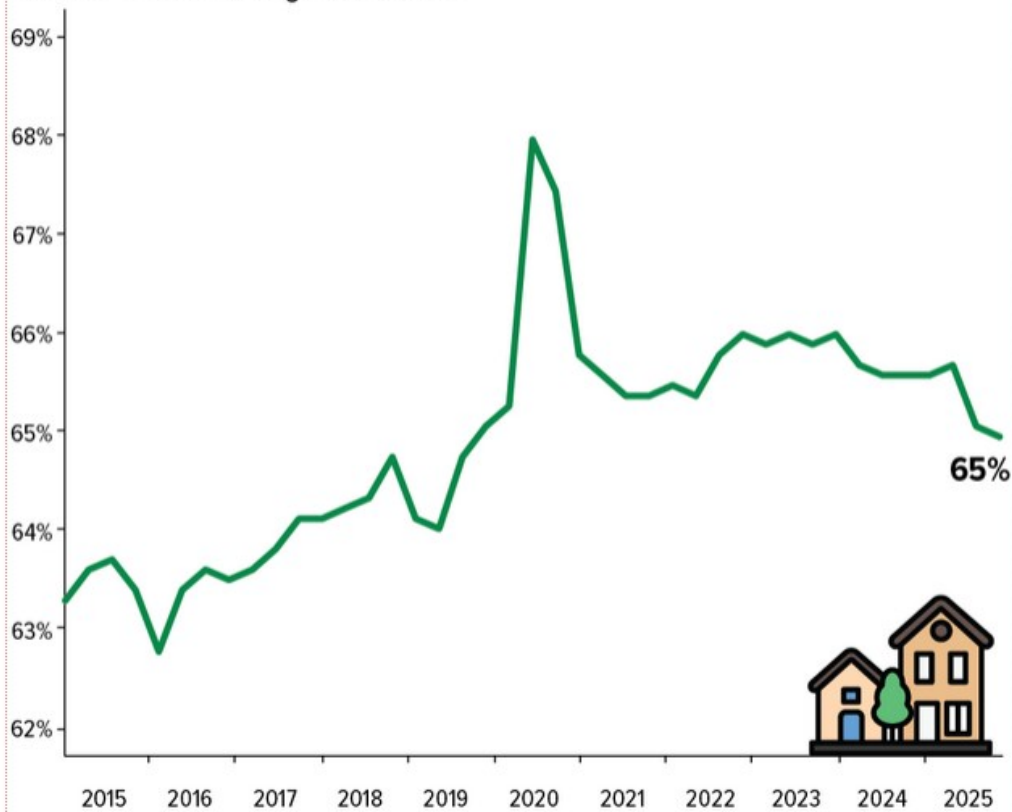
Featured is a chart that compares GDX the gold miners to COPX a copper ETF (featured above). For the past 5 months GDX and COPX have risen together. This chart is suggesting that GDX is about to outperform COPX by breaking out at the blue arrow towards the green arrow.



As luck would have it, just when large amounts of debt need to be rolled over (see above), the 30 year bond market is telling us that as bonds are losing value, rates can be expected to rise.

Homeownership Rate in the U.S. Has Dipped to a Six-Year Low

10-Year Period Through June 2025

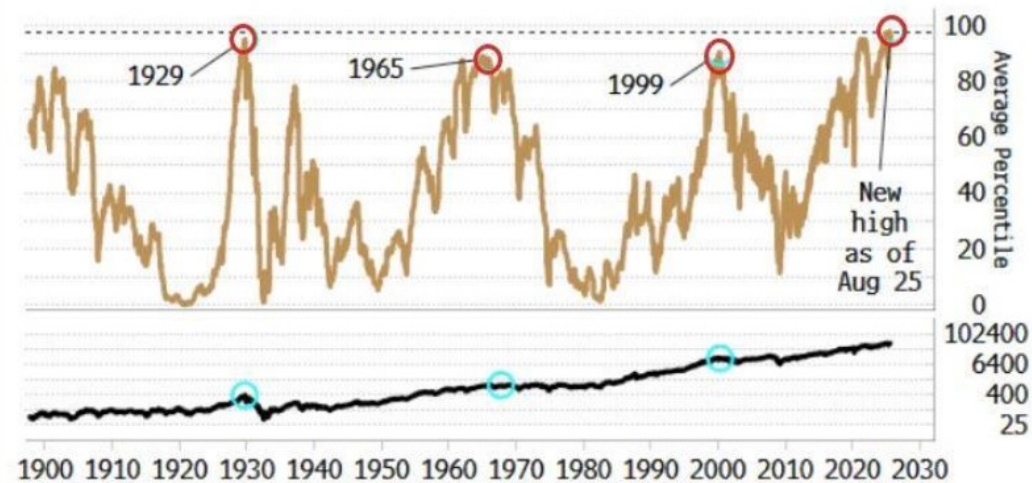


Source: Census Bureau, U.S. Global Investors

US Stock Valuations Hit New All-Time High

— Trailing P/E, Forward P/E, CAPE, P/B, P/S, EV/EBITDA, Q Ratio, Mkt Cap to GDP (Average Percentile, Full History)

— S&P (Log)



Source: Bloomberg

=== >>> For commodities not covered in this report we refer to previous reports, as our analysis may show that little has changed, or we ran out of time. Back issues of this report are available at peterdegraaf.com

=== >>> The following items will be featured upon request - subject to our schedule: We can produce those the day before we prepare the report and thus save ourselves some time the day we work on the report.

Oil producers and Oil
Gas producers and Natgas
Copper
Uranium
Grains
Palladium
Platinum
Coal Index
US Dollar Index.
Base Metal Index
Gold in Canadian Dollars
Gold in Euros

If you are one of our supporters (explained at the top of this report), don't hesitate to ask, and we'll add the chart of your choice to our next report.

=== >>> Explanation of terminology used: SIs = Supporting Indicators; MAs = Moving Averages; GDI = Gold Direction Indicator (consisting of 10 components that can rise up to a potential 100%, or drop to 0); ARAT = Advancing Right Angled Triangle. ATH All-time High.

DISCLAIMER: Please do your own due diligence. Investing involves taking risks. I am NOT responsible for your trading decisions.

*Happy trading! Peter Degraaf
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=== >>> Food for Thought is next.

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“Seeing is Believing”

Jesus said, “I came into this world for judgment, that those who do not see may see ...”

— John 9:39

There is an old mariners’ chart drawn in 1525 by an unknown cartographer that now resides in the British museum. It depicts the coast of some forbidding and unknown continent. The cartographer wrote in various places on the chart, “Here be giants” and again, “Here be fiery scorpions,” and, “Here be dragons.” Somehow, during his lifetime, it fell into the hands of the then-renowned scientist, Sir John Franklin, a Christian, who put a line through each of those fearsome statements and wrote across it all: “Here is God.” What fearsome, unknown continent was depicted on the chart? It was the east coast of the United States. When God is near, dragons, scorpions, and giants flee. The world says, “Seeing is believing.” But the Bible teaches believing is seeing, and when God enables us to trust in Jesus Christ, we begin to see things we have never seen before. The fear of the unknown gives way to a trust in Him who is there. The spiritual world with dangers and foes we cannot even imagine are all overcome by Christ when He made a spectacle of them on the Cross. So put on the full armor of God, and thus we can stand.

Courtesy: crm.tv

== >>> Peter and Carol find watching Pastor-Teacher David Jeremiah a great way to build spiritual growth. We watch his program on Sunday evening. For times and stations visit his website at davidjeremiah.org, or you can watch programs from his archives.

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